

Adani Ports and Special Economic Zone Limited

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Adani Ports and Special Economic Zone Limited	
2	Scrip Code/Name of Scrip/Class of Security: 532921 / ADANI PORTS / Equity	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending : December 31, 2017
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment : NA
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Ports and Special Economic Zone Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	11	1361921076	-	-	1361921076	65.76	1361921076	-	1361921076	65.76	-	-	-	-	335848795	24.66	1361921076
(B)	Public	267668	709030685	-	-	709030685	34.24	709030685	-	709030685	34.24	-	-	-	-	N.A.	N.A.	708412905
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	0.00
(C1)	Shares underlying DRs	-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	0.00
(C2)	Shares held by Employee Trust	-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	0.00
	Total	267679	2070951761	-	-	2070951761	100.00	2070951761	-	2070951761	100.00	-	-	-	-	335848795	16.22	2070333981

Adani Ports and Special Economic Zone Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares heldS	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: Y									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+ (V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																	
(a)	Individuals / Hindu Undivided Family	2	2	-	-	2	0.00	2	-	2	0.00	-	0.00	-	0.00	-	0.00	2
	Gautambhai Shantilal Adani	1	1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	0.00	-	0.00	1
	Rajeshbhai Shantilal Adani	1	1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	0.00	-	0.00	1
(b)	Central Government / State Government(s)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Financial Institutions/Banks	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Any Other (Specify)	4	1030340102	-	-	1030340102	49.75	1030340102	-	1030340102	49.75	-	49.75	-	0.00	335848795	32.60	1030340102
	Held by respective trustees (beneficial holders family trusts)																	
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	1	877317807	-	-	877317807	42.36	877317807	-	877317807	42.36	-	42.36	-	0.00	330260106	37.64	877317807
	Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust)	1	12480142	-	-	12480142	0.60	12480142	-	12480142	0.60	-	0.60	-	0.00	-	0.00	12480142
	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	1	30000	-	-	30000	0.00	30000	-	30000	0.00	-	0.00	-	0.00	-	0.00	30000
	Bodies Corporate																	
	Adani Properties Private Limited	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
	Adani Tradeline LLP (Formerly, known as Parsa Kente Rail Infra LLP)	1	140512153	-	-	140512153	6.78	140512153	-	140512153	6.78	-	6.78	-	0.00	5588689	3.98	140512153
	Sub Total (A)(1)	6	1030340104	-	-	1030340104	49.75	1030340104	-	1030340104	49.75	-	49.75	-	0.00	335848795	32.60	1030340104
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(b)	Government	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Institutions	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(e)	Any Other (Specify)																	
	Bodies Corporate	5	331580972	-	-	331580972	16.01	331580972	-	331580972	16.01	-	16.01	-	0.00	-	0.00	331580972
	Worldwide Emerging Market Holding Limited	1	79046818	-	-	79046818	3.82	79046818	-	79046818	3.82	-	3.82	-	0.00	-	0.00	79046818
	Universal Trade And Investments Limited	1	80861339	-	-	80861339	3.90	80861339	-	80861339	3.90	-	3.90	-	0.00	-	0.00	80861339
	Pan Asia Trade And Investment Private Limited	1	5208562	-	-	5208562	0.25	5208562	-	5208562	0.25	-	0.25	-	0.00	-	0.00	5208562
	Afro Asia Trade and Investments Limited	1	91437969	-	-	91437969	4.42	91437969	-	91437969	4.42	-	4.42	-	0.00	-	0.00	91437969
	Emerging Market Investment DMCC	1	75026284	-	-	75026284	3.62	75026284	-	75026284	3.62	-	3.62	-	0.00	-	0.00	75026284
	Sub Total (A)(2)	5	331580972	-	-	331580972	16.01104	331580972	-	331580972	16.01	-	16.01	-	0.00	-	0.00	331580972
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	11	1361921076	-	-	1361921076	65.76	1361921076	-	1361921076	65.76	-	65.76	-	0.00	335848795	24.66	1361921076

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.:

NIL

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Ports and Special Economic Zone Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares heldS	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
1	Institutions																N.A.	
(a)	Mutual Fund	31	45593255	-	-	45593255	2.20	45593255	-	45593255	2.20	-	0.00	-	0.00	-	-	45593255
(b)	Venture Capital Funds	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(c)	Alternate Investment Funds	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(e)	Foreign Portfolio Investor	606	373454397	-	-	373454397	18.03	373454397	-	373454397	18.03	-	0.00	-	0.00	-	-	373454397
	Baytree Investments (Mauritius) Pte Ltd	-	20756910	-	-	20756910	1.00	20756910	-	20756910	1.00	-	0.00	-	0.00	-	-	20756910
(f)	Financial Institutions/Banks	10	798711	-	-	798711	0.04	798711	-	798711	0.04	-	0.00	-	0.00	-	-	798711
(g)	Insurance Companies	1	199531728	-	-	199531728	9.63	199531728	-	199531728	9.63	-	0.00	-	0.00	-	-	199531728
	Life Insurance Corporation of India	-	199531728	-	-	199531728	9.63	199531728	-	199531728	9.63	-	0.00	-	0.00	-	-	199531728
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(i)	Any Other (Specify)	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
	Foreign Institutional Investors	17	5244726	-	-	5244726	0.25	5244726	-	5244726	0.25	-	0.00	-	0.00	-	-	5244726
	Sub Total (B)(1)	665	624622817	-	-	624622817	30.16	624622817	-	624622817	30.16	-	0.00	-	0.00	-	-	624622817
2	Central Government/ State Government(s)/ President of India	4	1033674	-	-	1033674	0.05	1033674	-	1033674	0.05	-	0.00	-	0.00	-	-	1033674
	Sub Total (B)(2)	4	1033674	-	-	1033674	0.05	1033674	-	1033674	0.05	-	0.00	-	0.00	-	-	1033674
3	Non-Institutions																N.A.	
(a)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	254260	41537783	-	-	41537783	2.01	41537783	-	41537783	2.01	-	0.00	-	0.00	-	-	40925651
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	25	8863653	-	-	8863653	0.43	8863653	-	8863653	0.43	-	0.00	-	0.00	-	-	8863653
(b)	NBFCs registered with RBI	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(c)	Employee Trusts	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(e)	Any Other (Specify)	12714	32972758	-	-	32972758	1.59	32972758	-	32972758	1.59	-	0.00	-	0.00	-	-	32967110
	Trusts	12	189446	-	-	189446	0.01	189446	-	189446	0.01	-	0.00	-	0.00	-	-	189446
	Foreign Nationals	1	14123	-	-	14123	0.00	14123	-	14123	0.00	-	0.00	-	0.00	-	-	14123
	Hindu Undivided Family	8566	3161533	-	-	3161533	0.15	3161533	-	3161533	0.15	-	0.00	-	0.00	-	-	3161533
	Non Resident Indians	2965	2760825	-	-	2760825	0.13	2760825	-	2760825	0.13	-	0.00	-	0.00	-	-	2760825
	Clearing Member	283	3037731	-	-	3037731	0.15	3037731	-	3037731	0.15	-	0.00	-	0.00	-	-	3037731
	Bodies Corporate	887	23809100	-	-	23809100	1.15	23809100	-	23809100	1.15	-	0.00	-	0.00	-	-	23803452
	Sub Total (B)(3)	266999	83374194	-	-	83374194	4.03	83374194	-	83374194	4.03	-	0.00	-	0.00	-	-	82756414
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	267668	709030685	-	-	709030685	34.24	709030685	-	709030685	34.24	-	0.00	-	0.00	-	N.A.	708412905

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed Nil suspense account, voting rights which are frozen etc.:

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Adani Ports and Special Economic Zone Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	
2	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available