

Adani Ports and Special Economic Zone Limited

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Adani Ports and Special Economic Zone Limited	
2	Scrip Code/Name of Scrip/Class of Security: 532921 / ADANI PORTS / Equity	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending : December 31, 2015
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment : NA
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Ports and Special Economic Zone Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	11	1165178474	-	-	1165178474	56.26	-	-	-	-	56.26	-	-	385788828	33.11	1165178474	
(B)	Public	322603	905773287	-	-	905773287	43.74	-	-	-	-	43.74	-	-	N.A.	N.A.	905112615	
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00	-	-	-	-	0.00	-	-	-	0.00	-	
(C1)	Shares underlying DRs	-	-	-	-	-	0.00	-	-	-	-	0.00	-	-	-	0.00	-	
(C2)	Shares held by Employee Trust	-	-	-	-	-	0.00	-	-	-	-	0.00	-	-	-	0.00	-	
	Total	322614	2070951761	-	-	2070951761	100.00	-	-	-	-	100.00	-	-	385788828	18.63	2070291089	

Adani Ports and Special Economic Zone Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held ^S	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																	
(a)	Individuals / Hindu Undivided Family	5	1464857	-	-	1464857	0.07	-	-	-	0.00	-	0.07	-	0.00	418040	28.54	1464857
	Rakesh Ramanlal Shah	1	893103	-	-	893103	0.04	-	-	-	0.00	-	0.04	-	0.00	141230	15.81	893103
	Pritiben Rakeshbhai Shah	1	316885	-	-	316885	0.02	-	-	-	0.00	-	0.02	-	0.00	276810	87.35	316885
	Surekha Bhavikbhai Shah	1	155018	-	-	155018	0.01	-	-	-	0.00	-	0.01	-	0.00	-	0.00	155018
	Bhavik Bharatbhai Shah	1	57255	-	-	57255	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	57255
	Vinod Sanghavi	1	42596	-	-	42596	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	42596
(b)	Central Government / State Government(s)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Financial Institutions/Banks	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Any Other (Specify)	4	1030340102	-	-	1030340102	49.75	-	-	-	0.00	-	49.75	-	0.00	385370788	37.40	1030340102
	Held by respective trustees (beneficial holders family trusts)																	
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	1	877317807	-	-	877317807	42.36	-	-	-	0.00	-	42.36	-	0.00	297175400	33.87	877317807
	Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust)	1	12480142	-	-	12480142	0.60	-	-	-	0.00	-	0.60	-	0.00	-	0.00	12480142
	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	1	30000	-	-	30000	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	30000
	Bodies Corporate																	
	Adani Properties Private Limited	1	140512153	-	-	140512153	6.78	-	-	-	0.00	-	6.78	-	0.00	88195388	62.77	140512153
	Sub Total (A)(1)	9	1031804959	-	-	1031804959	49.82	-	-	-	0.00	-	49.82	-	0.00	385788828	37.39	1031804959
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	1	128164953	-	-	128164953	6.19	-	-	-	0.00	-	6.19	-	0.00	-	0.00	128164953
	Adani Vinodbhai Shantilal	1	128164953	-	-	128164953	6.19	-	-	-	0.00	-	6.19	-	0.00	-	0.00	128164953
(b)	Government	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Institutions	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(e)	Any Other (Specify)																	
	Bodies Corporate	1	5208562	-	-	5208562	0.25	-	-	-	0.00	-	0.25	-	0.00	-	0.00	5208562
	Ventura Power Investments Pvt Ltd	1	5208562	-	-	5208562	0.25	-	-	-	0.00	-	0.25	-	0.00	-	0.00	5208562
	Sub Total (A)(2)	2	133373515	-	-	133373515	6.44	-	-	-	0.00	-	6.44	-	0.00	-	0.00	133373515
	Total Shareholding of Promoter And Promoter Group (A)=(A)(1)+(A)(2)	11	1165178474	-	-	1165178474	56.26	-	-	-	0.00	-	56.26	-	0.00	385788828	33.11	1165178474

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

NIL

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Ports And Special Economic Zone Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held ^S	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
1	Institutions																N.A.	
(a)	Mutual Fund	164	59715700	-	-	5,97,15,700	2.88	-	-	-	0.00	-	0.00	-	0.00	-	59715700	
(b)	Venture Capital Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	
(c)	Alternate Investment Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	
(d)	Foreign Venture Capital Investors	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	
(e)	Foreign Portfolio Investor	177	205111853	-	-	205111853	9.90	-	-	-	0.00	-	0.00	-	0.00	-	205111853	
	Cresta Fund Ltd		40750784	-	-	40750784	1.97	-	-	-	0.00	-	0.00	-	0.00	-	40750784	
	Albulia Investment Fund Ltd		39185865	-	-	39185865	1.89	-	-	-	0.00	-	0.00	-	0.00	-	39185865	
(f)	Financial Institutions/Banks	21	4403414	-	-	4403414	0.21	-	-	-	0.00	-	0.00	-	0.00	-	4403414	
(g)	Insurance Companies	2	68086719	-	-	68086719	3.29	-	-	-	0.00	-	0.00	-	0.00	-	68086719	
	Life Insurance Corporation of India		68023060	-	-	68023060	3.28	-	-	-	0.00	-	0.00	-	0.00	-	68023060	
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	
(i)	Any Other (Specify)	326	450637167	-	-	450637167	21.76	-	-	-	0.00	-	0.00	-	0.00	-	450637167	
	Foreign Bank	1	3224	-	-	3224	0.00	-	-	-	0.00	-	0.00	-	0.00	-	3224	
	Foreign Institutional Investors	325	450633943	-	-	450633943	21.76	-	-	-	0.00	-	0.00	-	0.00	-	450633943	
	Elara India Opportunities Fund Limited		51536245	-	-	51536245	2.49	-	-	-	0.00	-	0.00	-	0.00	-	51536245	
	Emerging India Focus Funds		38224312	-	-	38224312	1.85	-	-	-	0.00	-	0.00	-	0.00	-	38224312	
	HSBC Bank (Mauritius) Limited		25502518	-	-	25502518	1.23	-	-	-	0.00	-	0.00	-	0.00	-	25502518	
	Baytree Investments (Mauritius) Pte Ltd		21000000	-	-	21000000	1.01	-	-	-	0.00	-	0.00	-	0.00	-	21000000	
	EM Resurgent Fund		20855350	-	-	20855350	1.01	-	-	-	0.00	-	0.00	-	0.00	-	20855350	
	Sub Total (B)(1)	690	787954853	-	-	787954853	38.05	-	-	-	0.00	-	0.00	-	0.00	-	787954853	
2	Central Government/ State Government(s)/ President of India	3	560264	-	-	560264	0.03	-	-	-	0.00	-	0.00	-	0.00	-	560264	
	Sub Total (B)(2)	3	560264	-	-	560264	0.03	-	-	-	0.00	-	0.00	-	0.00	-	560264	
3	Non-institutions																N.A.	
(a)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	306314	53518418	-	-	53518418	2.58	-	-	-	0.00	-	0.00	-	0.00	-	52863394	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	31	14352028	-	-	14352028	0.69	-	-	-	0.00	-	0.00	-	0.00	-	14352028	
(b)	NBFCs registered with RBI	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	
(c)	Employee Trusts	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	
(e)	Any Other (Specify)	15565	49387724	-	-	49387724	2.38	-	-	-	0.00	-	0.00	-	0.00	-	49382076	
	Trusts	19	42561	-	-	42561	0.00	-	-	-	0.00	-	0.00	-	0.00	-	42561	
	Foreign Nationals	1	14123	-	-	14123	0.00	-	-	-	0.00	-	0.00	-	0.00	-	14123	
	Hindu Undivided Family	10446	1969992	-	-	1969992	0.10	-	-	-	0.00	-	0.00	-	0.00	-	1969992	
	Foreign Companies	3	89940	-	-	89940	0.00	-	-	-	0.00	-	0.00	-	0.00	-	89940	
	Non Resident Indians (Non Repat)	802	387562	-	-	387562	0.02	-	-	-	0.00	-	0.00	-	0.00	-	387562	
	Directors/ Relatives of Directors	3	1686008	-	-	1686008	0.08	-	-	-	0.00	-	0.00	-	0.00	-	1686008	
	Non Resident Indians (Repat)	2189	8733445	-	-	8733445	0.42	-	-	-	0.00	-	0.00	-	0.00	-	8733445	
	Clearing Member	482	1450371	-	-	1450371	0.07	-	-	-	0.00	-	0.00	-	0.00	-	1450371	
	Bodies Corporate	1620	35013722	-	-	35013722	1.69	-	-	-	0.00	-	0.00	-	0.00	-	35008074	
	Sub Total (B)(3)	321910	117258170	-	-	117258170	5.66	-	-	-	0.00	-	0.00	-	0.00	-	116597498	
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	322603	905773287	-	-	905773287	43.74	-	-	-	0.00	-	0.00	-	0.00	-	905112615	

Details of the shareholders acting as persons in Concert including their Shareholding (No. : NIL
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: As under

No. of shareholders	Outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
361	27075

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	
2	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available