



Presentation

To

Board of Directors

Mundra Port and Special Economic Zone Ltd.



53rd Board Meeting

30th October, 2009



Operational Achievements : July'09 - Sept'09

Particular	Unit	Achievements		Previous Best	
		Qty.	Month	Qty.	Month
Highest Nos of Cars handled by RORO	Nos	13,340	Aug'09	11,697	June'09
Highest Crude Oil Handled	MMT	0.94	Sept'09	0.90	Apr'07
Liquid Cargo	MMT	0.23	Sept'09	0.22	June'09
POL (HPCL)	MMT	0.54	July'09	0.43	May'09

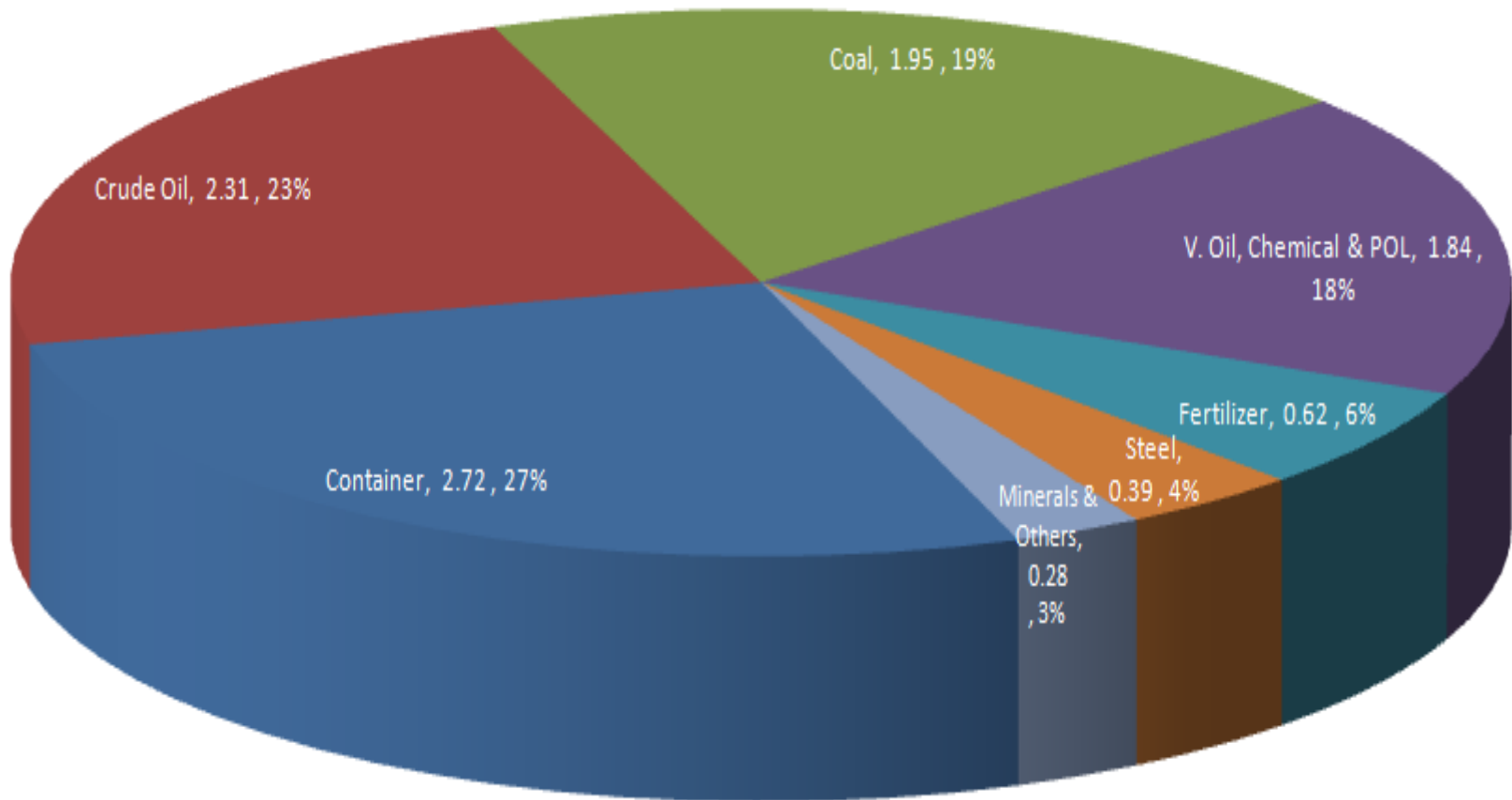
New Asset Additions

- Dredger No. 11 added in the current quarter Rs.50 Cr.
- RORO Terminal and Back-up yard Rs.34.62 Cr.
- 57 railway wagons Rs.14.79 Cr.

Operations Highlights : Q2: July'09 - Sept'09

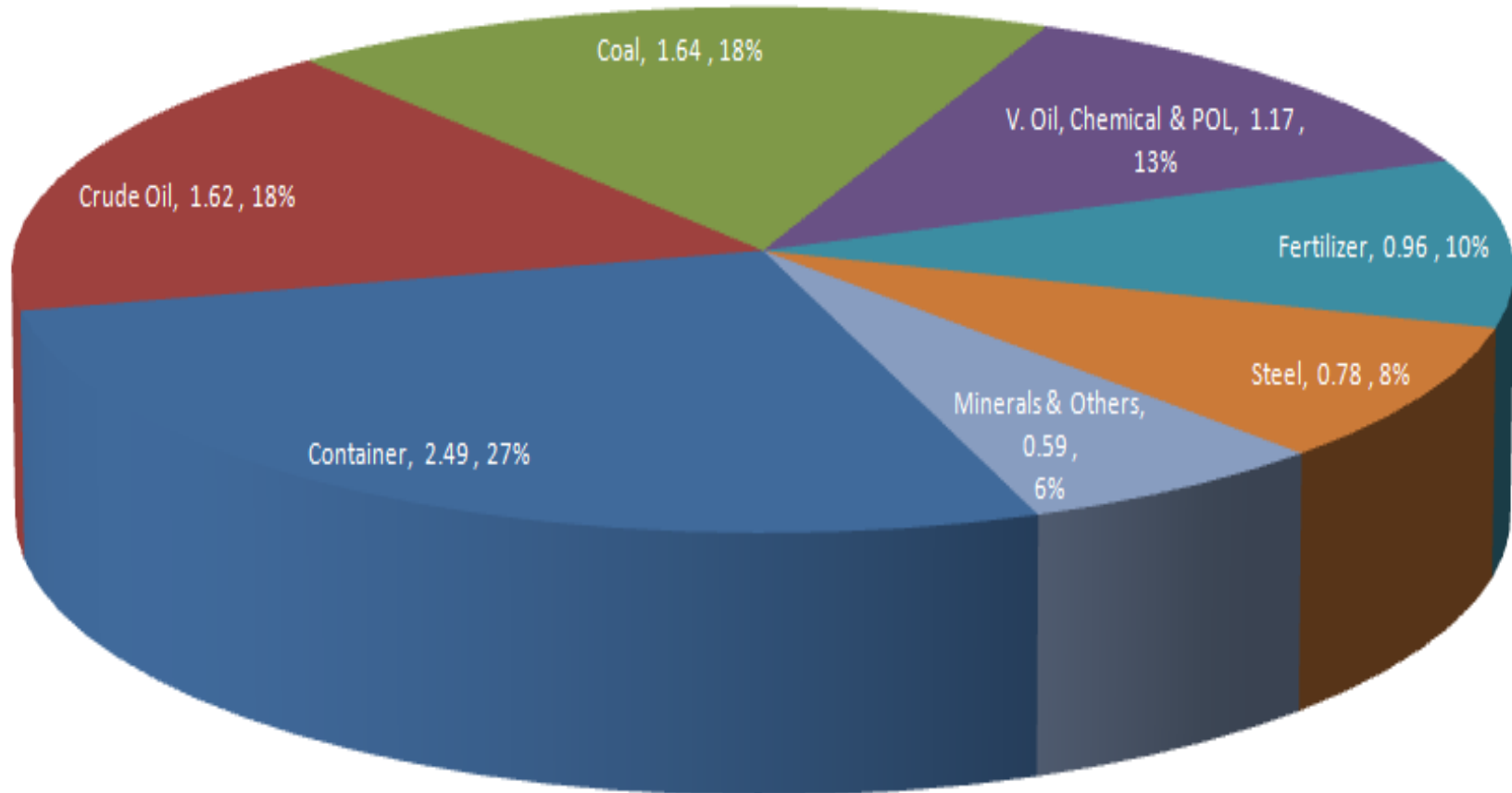
Particulars	2009 - 10	2008 - 09	PoP	2008 - 09
	Jul 09 - Sep 09	Jul 08 - Sep 08	%	Apr 08 - Mar 09
Vessels Called at Port	578	530	9%	2,171
Cargo Handled (mmt)	10.11	9.25	9%	35.72
Dry Cargo (mmt)	3.23	3.95	-18%	14.35
(% of total cargo)	32%	43%		40%
Liquid Cargo (Incl HPCL) (mmt)	1.84	1.18	55%	4.77
(% of total cargo)	18%	13%		13%
Bulk (mmt)	5.07	5.13	-1%	19.12
(% of total cargo)	50%	55%		54%
Crude (mmt)	2.32	1.63	43%	6.79
(% of total cargo)	23%	18%		19%
Containers (mmt)	2.72	2.49	9%	9.68
(% of total cargo)	27%	27%		27%
Railway Rakes (nos)	1,170	1,174	0%	4,539
Cargo Moved by Rails (mmt)	2.29	2.25	2%	9.86
(% of Dry & Container)	38%	35%		41%

Cargo Handled - Jul'09 to Sept'09: 10.11 MMT



■ Container ■ Crude Oil ■ Coal ■ V. Oil, Chemical & POL ■ Fertilizer ■ Steel ■ Minerals & Others

Cargo Handled - Jul'08 to Sept'08: 9.25 MMT

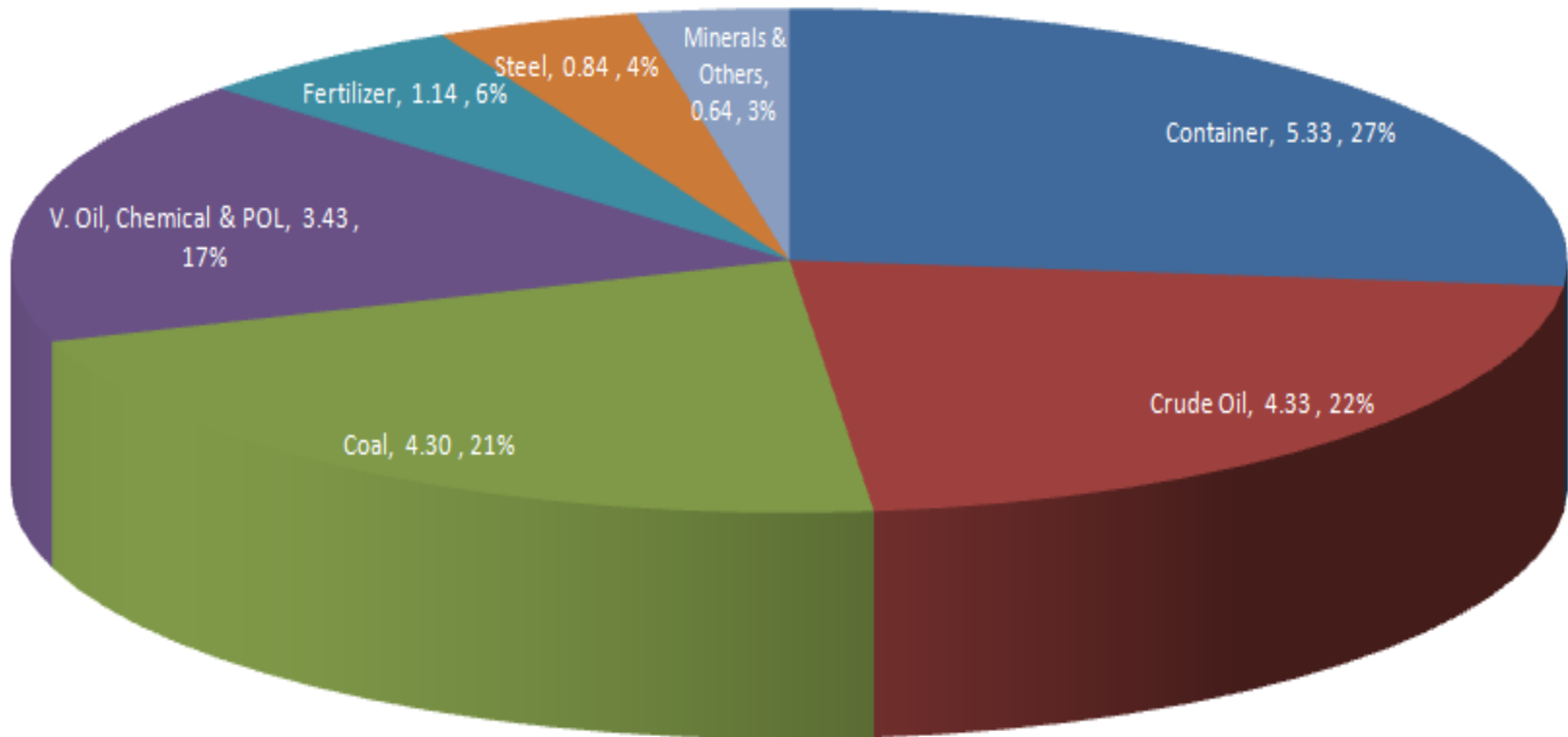


■ Container ■ Crude Oil ■ Coal ■ V. Oil, Chemical & POL ■ Fertilizer ■ Steel ■ Minerals & Others

Operations Highlights : H1: Apr'09 to Sept'09

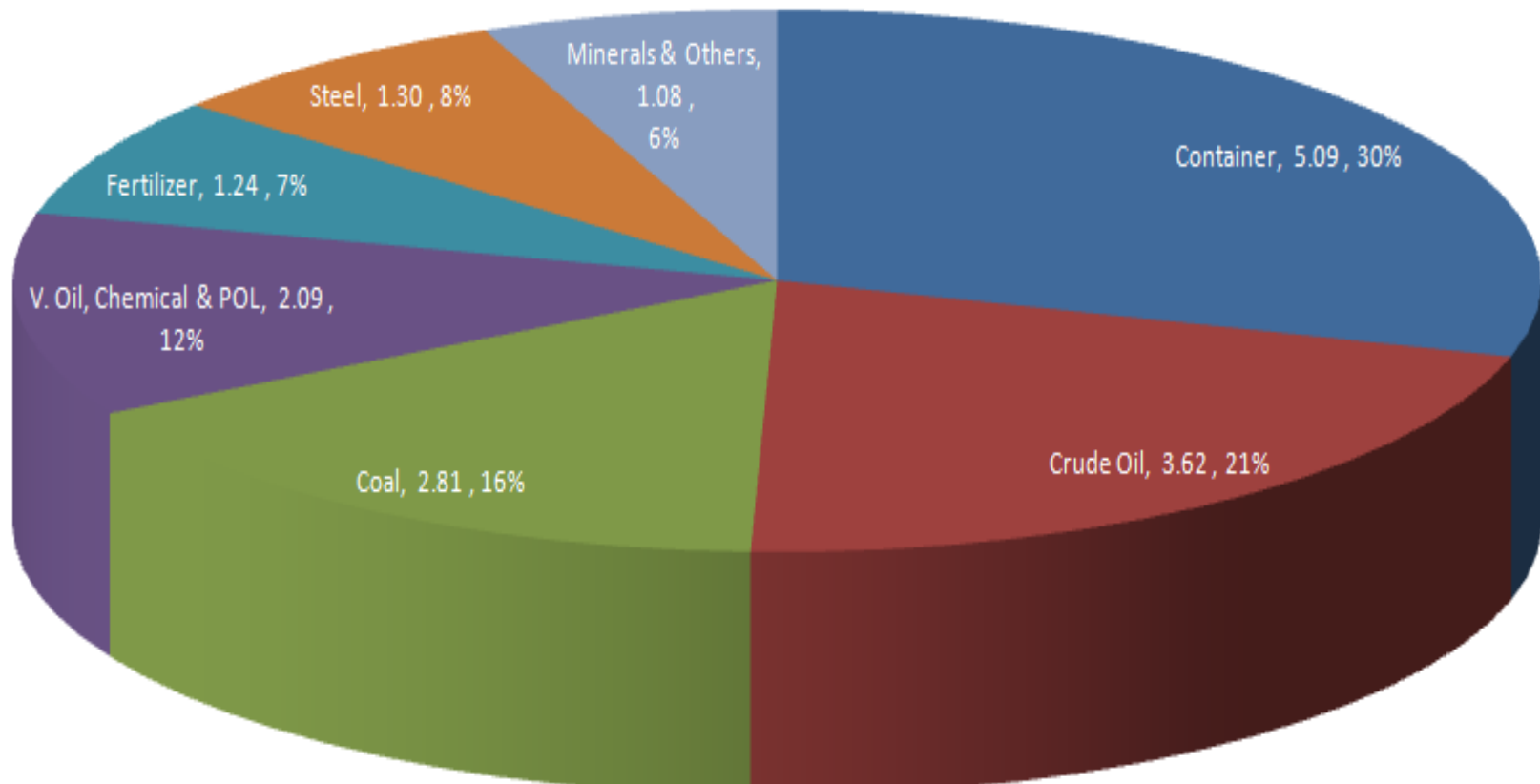
Particulars	2009 - 10	2008 - 09	PoP	2008 - 09
	Apr 09 - Sep 09	Apr 08 - Sep 08	%	Apr 08 - Mar 09
Vessels Called at Port	1,168	996	17%	2,171
Cargo Handled (mmt)	20.00	17.23	16%	35.72
Dry Cargo (mmt)	6.90	6.41	8%	14.35
(% of total cargo)	35%	37%		40%
Liquid Cargo (Incl HPCL) (mmt)	3.44	2.10	63%	4.77
(% of total cargo)	17%	12%		13%
Bulk (mmt)	10.34	8.51	21%	19.12
(% of total cargo)	52%	49%		54%
Crude (mmt)	4.33	3.63	19%	6.79
(% of total cargo)	22%	21%		19%
Containers (mmt)	5.33	5.09	5%	9.68
(% of total cargo)	27%	30%		27%
Railway Rakes (nos)	2,472	2,022	22%	4,539
Cargo Moved by Rails (mmt)	5.63	3.88	45%	9.86
(% of Dry & Container)	46%	34%		41%

Cargo Handled - Apr'09 to Sept'09: 20 MMT



■ Container ■ Crude Oil ■ Coal ■ V. Oil, Chemical & POL ■ Fertilizer ■ Steel ■ Minerals & Others

Cargo Handled - Apr'08 to Sept'08: 17.23 MMT



■ Container ■ Crude Oil ■ Coal ■ V. Oil, Chemical & POL ■ Fertilizer ■ Steel ■ Minerals & Others

MPSEZL – Financial Performance

(Rs. Lacs)

Sr. No.	Particulars	Quarter Ended 30.09.2009	Quarter Ended 30.09.2008	Half Year Ended 30.09.2009	Half Year Ended 30.09.2008	Accounting Year Ended 31.03.2009
		(unaudited)	(unaudited)	(unaudited)	(unaudited)	(audited)
1	a. Net Sales / Income from Operations	31,777	29,492	61,582	54,802	109,521
	b. Other Operating Income	959	108	1,832	171	3,991
	Total Income	32,737	29,600	63,414	54,973	113,512
2	Expenditure					
	a. Operating Expenses	6,000	6,405	12,259	10,969	26,141
	b. Employees Cost	1,268	873	2,399	1,734	3,670
	c. Depreciation / Amortisation	3,892	3,218	7,470	6,334	13,724
	d. Administrative and Other Expenses	2,097	1,762	3,374	3,723	9,711
	Total Expenditure	13,257	12,258	25,502	22,761	53,247
3	Profit from Operations before Other Income, Interest, exceptional Items and tax(1-2)	19,479	17,342	37,912	32,212	60,266
4	Other Income	997	778	2,455	2,504	4,432
5	Profit before Interest, exceptional items and tax(3+4)	20,476	18,120	40,367	34,716	64,698
6	Interest (net)	2,035	5,518	3,371	9,479	13,295
7	Profit after interest but before tax (5-6)	18,441	12,602	36,997	25,238	51,403
8	Tax Expense	962	1,374	2,443	4,329	5,295
9	Net Profit from Ordinary Activities after tax (7-8)	17,479	11,228	34,554	20,908	46,109
10	Earning Per Share - Basic & Diluted (Not annualised)	4.36	2.80	8.62	5.22	11.51

MPSEZL – IPO Proceeds Utilisation

Particulars	(Rs. in Lacs)	
	Projected	Actual as on 30.09.09
Proceeds received from IPO		177,100
Utilisation of Funds	Projected	Actual as on 30.09.09
Initial Public Issue Expenses	5,000	4,341
Investment in Adani Logistics Ltd.	15,678	8,108
Investment in Adani Petronet (Dahej) Port Pvt. Ltd.	20,946	7,877
Coal Terminal Project	45,000	42,300
SEZ Project	37,500	33,334
General Corporate Purpose	52,976	38,795
Total	177,100	134,755
Actual funds unutilised as on Sep 30, 2009		42,345



Thank You