

The Adani logo is positioned in the top left corner, featuring the word "adani" in a lowercase, sans-serif font. The letters "a", "d", and "n" are blue, while "a", "n", and "i" are purple.

Growth  
With  
Goodness

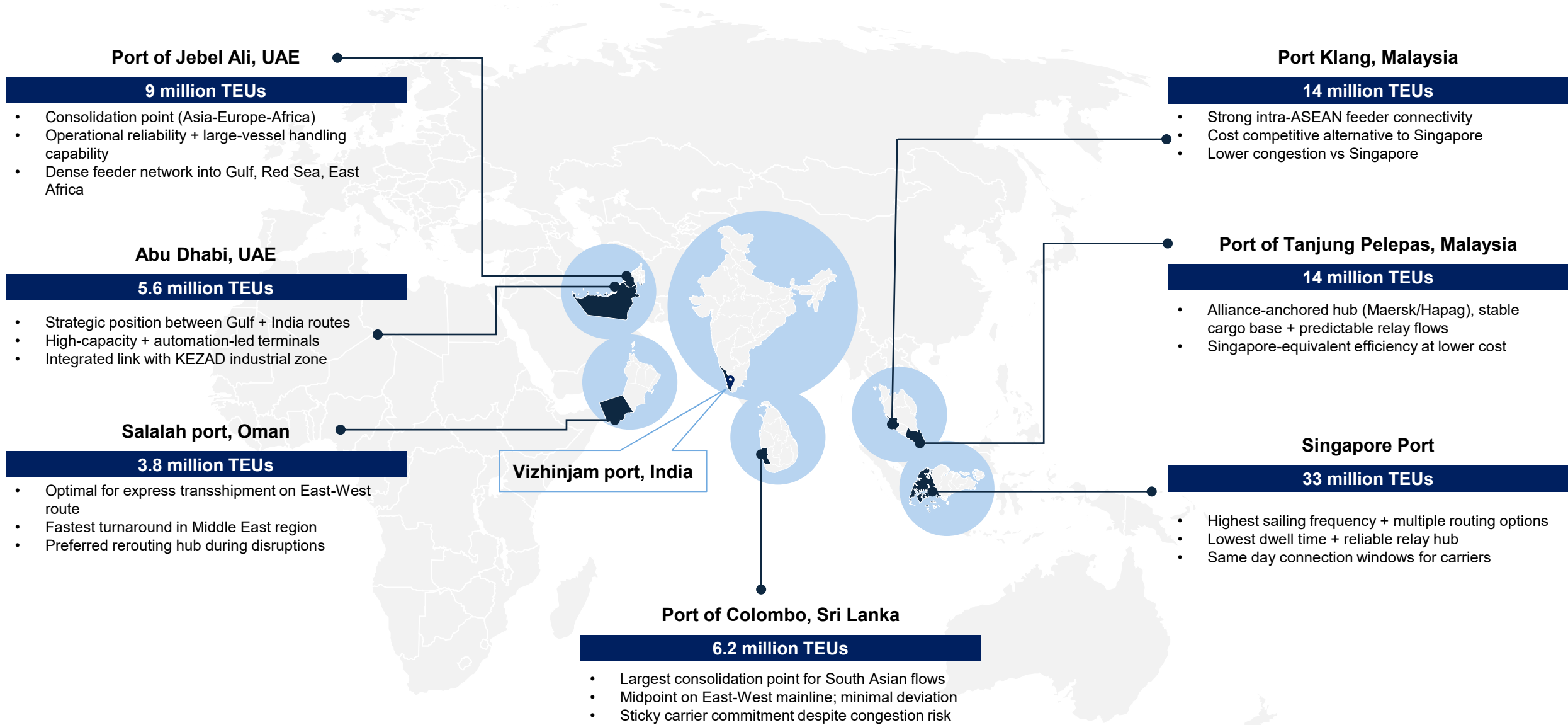
A vibrant, multi-layered illustration serves as the background. In the foreground, a smiling man in a white shirt and yellow hard hat stands next to a woman in a green sari. Behind them, a man with glasses and a woman in a purple sari are depicted. The scene is filled with various elements: a large cargo ship with colorful containers, solar panels, wind turbines, a gas station, and a road with cars. The overall theme is one of sustainable growth and community well-being.

## Adani Ports and Special Economic Zone Limited

APSEZ & TiL expand strategic partnership to Vizhinjam port

June 2026

# Transshipment is a massive opportunity - Asian ports handle over 80 million TEUs annually



# Vizhinjam is fast emerging as a regional transshipment hub

Phase 1 (capacity of 1.6 million TEUs) was commissioned in Dec 2024. Phase 2 expansion will increase capacity to 5.7 million TEUs (by Dec 2028)



## Key structural advantages for Vizhinjam port

Proximity to international shipping route - Just 10 nautical miles away from the East-West shipping route, requiring minimum deviation by vessels

Has a natural deep draft of 18-20m – can accommodate Ultra Large Container Vessels

India's first automated port with high levels of automation and efficiency – Gross Crane Rate (GCR) amongst the best globally

Equidistant from Gulf, Southeast Asia & East Africa – natural midpoint destination for relay volumes

Indigenous AI-powered Vessel Traffic Management System (VTMS) boosts operational safety & navigational efficiency

## Vizhinjam has already started to make its presence felt in the Asian transshipment market

### Scale

Handled 950+ vessels including 70+ ULCVs  
283 vessels exceeding 300m length  
98 vessels requiring draft greater than 16m

### Global operating standards

Berthed MSC Irina (world's largest container vessel)  
Berthed MSC Verona (with a 17m arrival draft)

Crossed the 2 million TEU within 18 months of commencement  
Welcomed its 1,000<sup>th</sup> vessel in June 2026

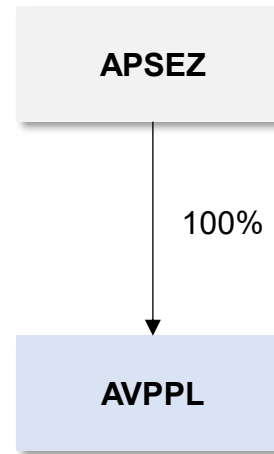
# APSEZ and MSC Group deepen long-term partnership; MSC's terminal arm, TiL, to invest in 49% share in Vizhinjam port in total deal value of USD 2.85bn

## Transaction snapshot

- APSEZ and MSC Group's terminal arm, TiL, announce definitive agreement under which TiL will invest for 49% interest in AVPPL
- Vizhinjam port has a capacity of 1.6 million TEUs and is undergoing expansion that will increase capacity 3.5x to 5.7 million TEUs by December 2028
- TiL to invest USD 1.397bn, equivalent to its proportionate 49% share of USD 2.85bn
- The strategic collaboration represents the single largest foreign private investment in Indian port infrastructure
- The transaction is subject to customary approvals, including regulatory ones

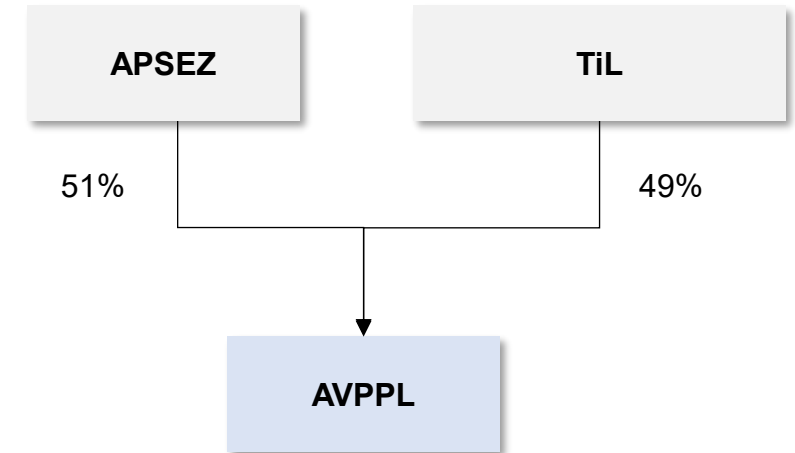
## Transaction structure

### Current structure



AVPPL is a 100% subsidiary of APSEZ

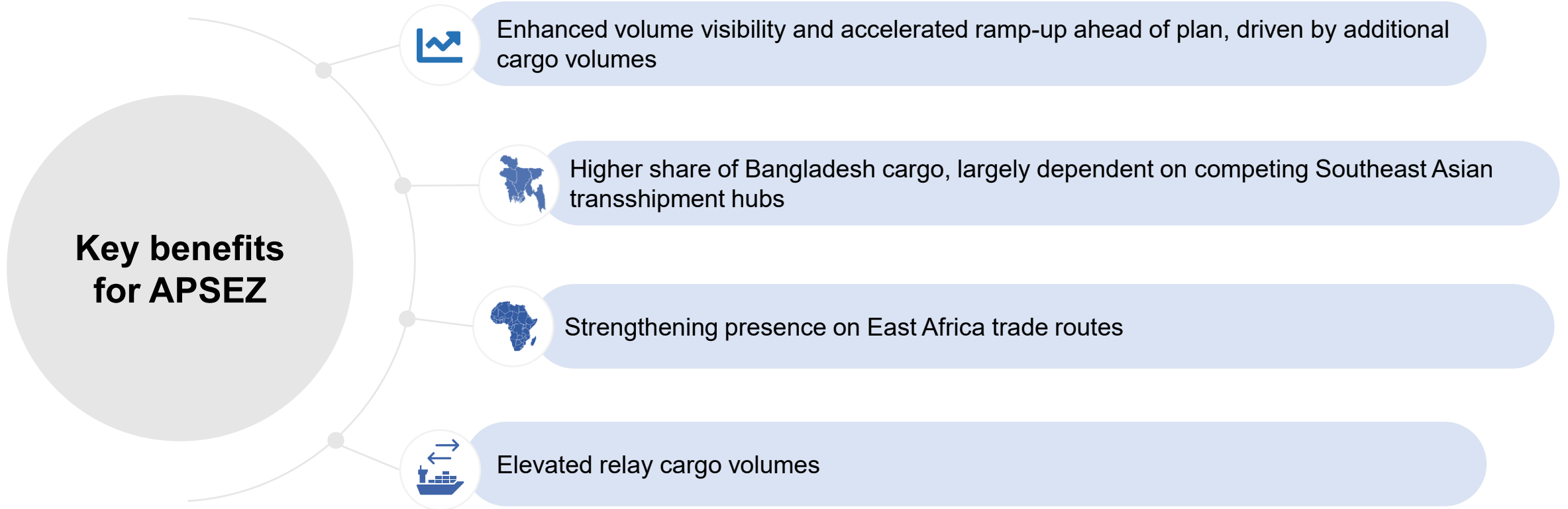
### Proposed structure



TiL will own 49% of AVPPL indirectly through a wholly-owned subsidiary

**APSEZ will retain 51% of equity, hold majority of board seats, and will continue to consolidate AVPPL as a subsidiary company**

# Strategic collaboration between APSEZ and MSC Group will deliver significant advantages for APSEZ





Phase 1 of the Vizhinjam port is operational, Phase 2 will enhance the port’s capacity to 3.5x

### Snapshot of Vizhinjam port Phase 1 & 2

Particulars	Phase 1	Phase 2	Total
Timeline	<b>Dec-24</b>	<b>Dec-28</b>	
Capacity	1.6mn TEUs	4.1mn TEUs	<b>5.7mn TEUs</b>
Quay length	800 metres	1,200 metres	<b>2,000 metres</b>
Total ground slots	7,400	10,900	<b>18,300</b>
Breakwater	2,957 metres	920 metres	<b>3,877 metres</b>
Container backup yard	40 Ha	55 Ha	<b>95 Ha</b>
STS cranes	8	21	<b>29</b>
Cantilever Rail-Mounted Gantry Cranes (CRMG)	24	45	<b>69</b>
Other		Container Freight Station, railyard	

Phase 2 will add additional sea-side infra (quay length, breakwater) along with land-side capacity (cranes, ground slots, backup yard, etc.) and increase current capacity to 5.7m TEUs

## APSEZ has a history of successful strategic partnerships with TiL

Vizhinjam port is APSEZ's third strategic partnership with TiL. Previously, APSEZ and TiL have entered into strategic partnerships at Mundra (Container Terminal No. 3) and Ennore ports

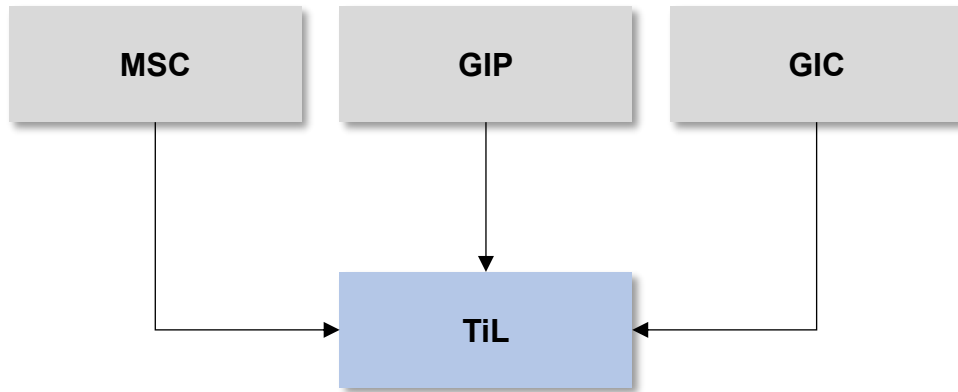


- AICTPL is a 50:50 joint venture between APSEZ and TiL
- Handled 3.2 million TEUs in FY26 (vs. 3.3 million TEUs in FY25)
- Includes combination of EXIM and transshipment cargo

- AECTPL is a 51:49 joint venture between APSEZ and TiL
- Handled 701K TEUs in FY26 (vs. 682K TEUs in FY25)

# TiL snapshot

## TiL shareholders



- Amongst the leading global port operators and part of MSC Group, comprising a portfolio of more than 100 container terminals across 5 continents and a throughput of more than 70 million TEUs per annum



- Geneva-headquartered MSC is the world's largest transport and logistics conglomerate
- Presence across 155 countries, fleet of 1,000 vessels
- TiL serves as MSC's container terminal operating and investing arm



- Global Infrastructure Partners, part of BlackRock
- Has over \$170 bn of infrastructure assets under management across energy, transport, digital infrastructure, water and waste management sectors



- GIC is Singapore's sovereign wealth fund with long-term focus; operates across major asset classes
- Investments in over 40 countries, global talent force of 2,300 people

# Overview of Vizhinjam port



Vizhinjam - India's first transshipment port receives its first container ship

**July 2024**



Port dedicated to the Nation by Prime Minister Shri Narendra Modi Ji

**May 2025**



National Record - Deepest draft ship berthed (17.1 m)

**September 2025**

**December 2024**

Commenced commercial operations, post extensive trials



**August 2025**

Handled over 1m TEUs (460+ vessels)



**December 2025**

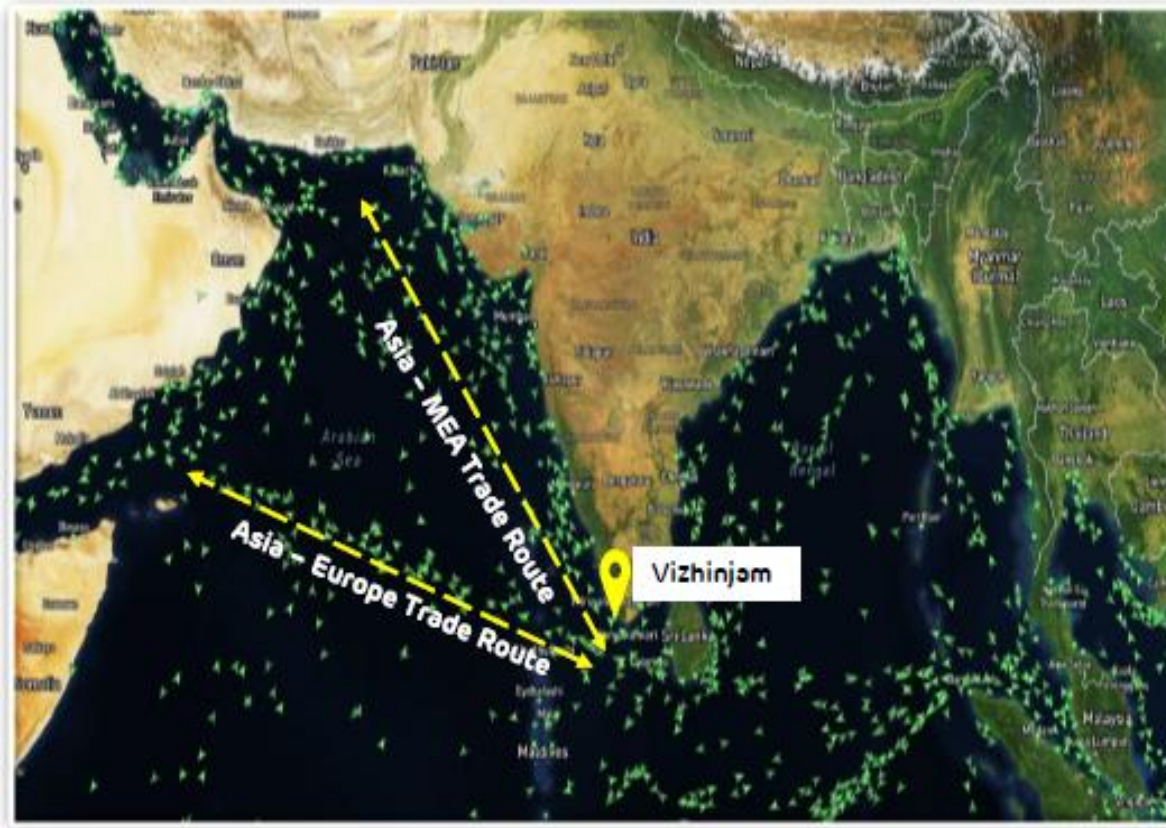
Fastest Indian port growth (1.3m TEUs in inaugural year)



*Commenced Phase 2 construction in Jan'26*

**Vizhinjam port set another Indian milestone by crossing 2m TEUs within 18 months of operations**

Vizhinjam port is strategically located close to major trade routes – while the port’s natural 18-20m depth allows large vessels to dock, highly automated and advanced infrastructure ensure efficient operations



Assets	Capacity
Berth length	→ 800m
Draft	→ 18-20m
STS Cranes	→ 8 qty
CRMG	→ 24 qty
Marine flotilla	→ 4 tugs, 3 boats
ITVs	→ 56 qty

Berthed *MSC Irina*, largest vessel in the world in June'25  
 With c.399m length and capacity of 24,346 TEU, this is the largest vessel to call at any South Asian port

Berthed the deepest draft vessel, *MSC Verona* in India  
 Created national record by berthing *MSC Verona* with an incoming draft of 17.1m

Located strategically closer to East-West and Far-East Gulf trade routes (about 10 nautical miles from key international trade routes)

Natural depth of 18–20m allows berthing of large vessels; port has berthed 70+ ULCVs and 98 vessels with drafts over 16m

India’s first automated port, featuring advanced infrastructure, modern container handling systems, and a world-class IT backbone for operational excellence

Indigenously built VTMS uses real-time data and AI-driven decision support to ensure smooth traffic flow and hazard detection

Beyond operational milestones, the port set a benchmark for gender inclusivity as India’s first to employ an all-women operator team

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Ports and  
Logistics

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Thank You

