Adani Ports and Special Economic Zone Limited

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Adani Ports and Special Economic Zone Limited											
2	Scrip Code/Name of Scrip/Class of Security: 532921 / ADANIPORTS / Equity											
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)											
	a. If under 31(1)(b) then indicate the report for Quarter ending: March 31, 2018											
	b. If under 31(1)(c) then indicate date of allotment/extinguishment : NA											
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-											

	Particulars Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities?	-	No
3	Whether the Listed Entity has issued any Warrants?	-	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
5	Whether the Listed Entity has any shares in locked-in?	-	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-
7	Whether company has equity shares with differential voting rights?	-	No

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Ports and Special Economic Zone Limited Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of	No. of fully	No. of	No. of	Total nos.	Shareholding	Number of \	oting Rigl	nts held in each	class of	No. of Shares	Shareholding, as	Number of		Number of Shares		Number of
		shareholde	paid up equity	Partly	shares	shares held	as a % of total		secu	ırities		Underlying	a % assuming Locked in shares		d in shares	pledged or otherwise		equity shares
		rs	shares held	paid-up	underlying		no. of shares					Outstanding	full conversion			encumb	ered	held in
				equity shares held	Depository Receipts		(calculated as per SCRR, 1957)				Total as a % of (A+B+C)	convertible securities (including Warrants)	of convertible securities (as a percentage of diluted share	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	dematerialised form
								Class eg: X	Class eg:	Total			capital)		rieid (b)		rieid (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII)As a % of		У	IX)		(X)	(XI)= (VII)+(X) As		(XII)	(XIII)	(XIV)
(,)	(.,,	()	(1.7)	(-)	(1.)	(IV)+(V)+ (VI)			,	,		(4)	a % of (A+B+C2)		(//	(A.II.)	,	(2)
(A)	Promoter & Promoter Group	11	1372471076	-	-	1372471076	66.27	1372471076	-	1372471076	66.27	-	66.27	-	-	471176573	34.33	1372471076
(B)	Public	263289	698480685	-	-	698480685	33.73	698480685	-	698480685	33.73	-	33.73	-	-	N.A.	N.A.	697865229
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
(C1)	Shares underlying DRs	-	-	-	-		0.00		-	-	-		0.00	-	-	-	0.00	-
(C2)	Shares held by Employee Trust	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
	Total	263300	2070951761	-	-	2070951761	100.00	2070951761	-	2070951761	100.00	-	100.00	-	-	471176573	22.75	2070336305

Category	Category & Name of shareholders	Nos. of sharehol ders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying	Total nos. shares heldS	Shareholdin g as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Vo	ting Right secur	s held in each o	lass of	No. of Shares Underlying Outstanding	Shareholding, as a % assuming full conversion of		ber of in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in
					Depository Receipts			No of Class eg: X	Voting Ri	ghts Total	as a % of (A+B+C		convertible securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	dematerialised form
									eg: y		,							
	(1)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+ (V)+ (VI)	(VIII) As a % of (A+B+C2)		(IX	(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(X	(III)	(XIV)
1	Indian																	
(a)	Individuals / Hindu Undivided Family	2	2	-	-	2	0.00	2	-	2	0.00	-	0.00	-	0.00	-	0.00	2
	Gautambhai Shantilal Adani	1	1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	0.00	-	0.00	1
	Rajeshbhai Shantilal Adani	1	1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	0.00	-	0.00	1
(b)	Central Government / State Government(s)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Financial Institutions/Banks	-	<u> </u>	-	-	-	0.00		-	-	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Any Other (Specify) Held by respective trustees (beneficial holders family trusts)	4	1030340102	-	-	1030340102		1030340102	-	1030340102	49.75	-	49.75	-	0.00		45.73	
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	1	877317807	-	-	877317807	42.36	877317807	-	877317807	42.36	-	42.36	-	0.00	466760626	53.20	877317807
	Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust)	1	12480142	-	-	12480142	0.60	12480142	-	12480142	0.60	-	0.60	-	0.00	-	0.00	12480142
	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	1	30000	-	-	30000	0.00	30000	-	30000	0.00	-	0.00	-	0.00	-	0.00	30000
	Bodies Corporate																	
	Adani Properties Private Limited	-	-	-	-		0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
	Adani Tradeline LLP (Formerly, known as Parsa Kente Rail Infra LLP)	1	140512153	-	•	140512153	6.78	140512153	-	140512153	6.78	-	6.78	-	0.00	4415947	3.14	140512153
	Sub Total (A)(1)	6	1030340104	-	-	1030340104	49.75	1030340104	-	1030340104	49.75	-	49.75	-	0.00	471176573	45.73	1030340104
(a)	Foreign Individuals (Non-Resident Individuals	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(b)	/ Foreign Individuals) Government	-	-	_	-	-	0.00	-	_	_	0.00	_	0.00	-	0.00	_	0.00	_
(c)	Institutions			-	-		0.00		-	-	0.00		0.00	<u> </u>	0.00		0.00	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	0.00		-		0.00		0.00	-	0.00		0.00	-
(e)	Any Other (Specify)						0.00				0.00		0.00		0.00		0.00	
[′	Bodies Corporate	5	342130972	-	-	342130972	16.52	342130972	-	342130972	16.52	-	16.52	-	0.00	-	0.00	342130972
	Worldwide Emerging Market Holding Limited	1	79046818	-	-	79046818	3.82	79046818	-	79046818	3.82	-	3.82	-	0.00	-	0.00	79046818
	Universal Trade And Investments Limited	1	80861339	-	-	80861339	3.90	80861339	-	80861339	3.90	-	3.90	-	0.00		0.00	80861339
	Pan Asia Trade And Investment Private Limited	1	5208562	-	-	5208562	0.25	5208562	-	5208562	0.25	-	0.25	-	0.00	-	0.00	5208562
	Afro Asia Trade and Investments Limited	1	91437969	-	-	91437969	4.42	91437969	-	91437969	4.42	-	4.42	-	0.00	-	0.00	91437969
	Emerging Market Investment DMCC	1	85576284	-	-	85576284	4.13	85576284	-	85576284	4.13	-	4.13	-	0.00	-	0.00	85576284
	Sub Total (A)(2)	5	342130972	-	-	342130972	16.52	342130972	-	342130972	16.52	-	16.52	-	0.00	-	0.00	342130972
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	11	1372471076	-	-	1372471076	66.27	1372471076	-	1372471076	66.27	-	66.27	-	0.00	471176573	34.33	1372471076

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.:

Note

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

NIL

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s)

Adani Ports and Special Economic Zone Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of	No. of fully paid	No. of	No. of	Total nos. shares	Shareholdin	Number of V	oting Ri	ghts held in each	class of	No. of Shares	Shareholding,	Numbe	er of Locked	Number of	
		shareholde	up equity	Partly	shares	heldS	g as a % of		sec	curities		Underlying	as a %	in	shares	pledged or	equity shares
		rs	shares held	paid-up	underlying		total no. of					Outstanding	assuming full			otherwise	held in
				equity	Depository		shares	No of	f Voting	Rights	Total as a	convertible	conversion of	No. (a)	As a % of	No. (a) As a % of	dematerialised
				shares	Receipts		(calculated		J	•	% of	securities	convertible	` '	total	total	form
				held			as per SCRR,				(A+B+C)	(including	securities (as		Shares	Shares	
							1957)	Class eg: X	Class	Total	` '	Warrants)	a percentage		held(b)	held(b)	
									eg: y				of diluted		, ,	, ,	
													share capital)				
	(1)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+	(VIII) As a %			(IX)		(X)	(XI)=(VII)+(X)		(XII)	(XIII)	(XIV)
						(VI)	of (A+B+C2)						As a % of				
													(A+B+C2)				
1	Institutions								1	1	1					N.A.	
(a)	Mutual Fund	31	46102624	_	_	46102624	2.23	46102624	 -	46102624	2.23	_	2.23		0.00	IN.A.	46102624
\ ',	Venture Capital Funds	- 31	40102024		-	40102024	0.00	40102024 0	 	40102024	0.00	-	0.00		0.00	-	40102024
_ ` '	Alternate Investment Funds	1	3.000		-	3,000	0.00	3000		3000	0.00	-	0.00		0.00		3000
(d)	Foreign Venture Capital Investors		3,000	-	-	3,000	0.00	3000	-	3000	0.00	-	0.00		0.00	-	-
	Foreign Portfolio Investor	608	373187615		-	373187615	18.02	373187615	1 -	373187615	18.02	-	18.02		0.00	-	373187615
(6)	Baytree Investments (Mauritius) Pte Ltd	008	20756910	-	-	20756910	1.00	20756910	-	20756910	1.00	-	1.00		0.00	-	20756910
(f)	Financial Institutions/Banks	11		-	-	4741394	0.23	4741394	-	4741394	0.23	-	0.23	_	0.00	-	4741394
(g)	Insurance Companies	11	195705645	-	-	195705645	9.45	195705645	-	195705645	9.45	-	9.45		0.00	-	195705645
(g)	Life Insurance Corporation of India		195705645	-	-	195705645	9.45	195705645	-	195705645	9.45	-	9.45		0.00	-	195705645
(h)	Provident Funds/ Pension Funds		193703643	-	-	195705645	0.00	193703643	-	193703643	0.00	-	0.00		0.00		195705645
_ ` '		-	-	-		-	0.00		-	-	0.00	-	0.00	-	0.00	-	
	Any Other (Specify)	16			-	5497526		5497526		5497526		-	0.00	-	0.00	-	5497526
	Foreign Institutional Investors			-	-		0.27	625237804	-		0.27		30.19	-	0.00		
	Sub Total (B)(1)	668	625237804	-	-	625237804	30.19		-	625237804	30.19	-		-		-	625237804
	Central Government/ State Government(s)/	3	1424194	-	-	1424194	0.07	1424194	-	1424194	0.07	-	0.07	-	0.00	-	1424194
	President of India		4404404			4404404	0.07	4 40 440 4		4404404	0.07		0.07		0.00		1404404
	Sub Total (B)(2) Non-Institutions	3	1424194	-	-	1424194	0.07	1424194	-	1424194	0.07	-	0.07	-	0.00	N.A.	1424194
									1								-
(a)	Individuals	250140	402/2057			402/2057	1.05	402/2057		402/2057	1.05		1.05		0.00	-	2075 4140
	 Individual shareholders holding nominal share capital up to Rs. 2 lakhs. 	250140	40363957	-	-	40363957	1.95	40363957	-	40363957	1.95	-	1.95	-	0.00	-	39754149
	ii. Individual shareholders holding nominal	23	8419411	-	-	8419411	0.41	8419411	-	8419411	0.41	-	0.41	-	0.00	-	8419411
	share capital in excess of Rs. 2 lakhs.																
(b)	NBFCs registered with RBI	-	-	_	_	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-
	Employee Trusts	_	-	-	-	_	0.00	0	-	-	0.00	-	0.00		0.00	-	
	Overseas Depositories (holding DRs)	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00		0.00	-	-
	(balancing figure)																
(e)	Any Other (Specify)	12455	23035319	-	-	23035319	1.11	23035319	-	23035319		-	1.11	-	0.00	-	23029671
	IEPF	1	135307	-	-	135307	0.01	135307	-	135307	0.01	-	0.01	-	0.00	-	135307
	Trusts	10		-	-	210457	0.01	210457	-	210457	0.01	-	0.01	-	0.00	-	210457
	Foreign Nationals	1	14123	-	-	14123	0.00	14123	-	14123	0.00	-	0.00	-	0.00	-	14123
	Hindu Undivided Family	8323	3204121	-	-	3204121	0.15	3204121	-	3204121	0.15	-	0.15	-	0.00	-	3204121
	Non Resident Indians	3014	1165915	-	-	1165915	0.06	1165915	-	1165915	0.06	-	0.06	-	0.00	-	1165915
	Clearing Member	228	787145	-	-	787145	0.04	787145	-	787145	0.04	-	0.04	-	0.00	-	787145
	Bodies Corporate	878	17518251		-	17518251	0.85	17518251	-	17518251	0.85	-	0.85	-	0.00	-	17512603
	Sub Total (B)(3)	262618	71818687	-	-	71818687	3.47	71818687	-	71818687	3.47	-	3.47		0.00	-	71203231
	Total Public Shareholding	263289	698480685	-	-	698480685	33.73	698480685		698480685	33.73	-	33.73	-	0.00	N.A.	697865229
1	(B)=(B)(1)+(B)(2)+(B)(3)				ĺ												1

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

NIL

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed Nil suspense account, voting rights which are frozen etc.:

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Adani Ports and Special Economic Zone Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of	No. of fully	No. of	No. of shares	Total nos.	Shareholdi	Numbe	er of Vot	ing Righ	ts held in	No. of	Shareholding, as a	Number of Locked		Number	of Shares	Number of
3 3	3 3		sharehold	paid up	Partly	underlying	shares helds	ng as a %	each class of securities		Shares	% assuming full	in shares		in shares pledged or		equity shares		
			ers	equity shares	paid-up	Depository		of total				Underlying	conversion of			otherwise		held in	
				held	equity	Receipts		no. of				Outstandin	convertible	ertible			encumbered		
					shares			shares				g	securities (as a					d form	
					held			(calculate	No of	0, 5		CONTROLL	percentage of	No. (a)	As a % of	No. (a)			
								d as per	(A D 0)		securities	diluted share		total Shares		total Shares			
								SCRR,	, , ,		(including	capital)		held(b)		held(b)			
								1957)	Class	Class	Total	1	Warrants)			Tield(b)		Held(b)	
									eg: X	eg: y									
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		((IX)	•	(X)	(XI)=(VII)+(X) As a	((XII)	()	XIII)	(XIV)
							(IV)+(V)+(VI)							% of (A+B+C2)					
								(A+B+C2)											
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	N.A.	-
2	Employee Benefit Trust [under SEBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	N.A.	-
	(Share based Employee Benefit)																		
	Regulations, 2014]																		
	Total Non-Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	ľ	N.A.	-
	Shareholding (C)= $(C)(1)+(C)(2)$																		

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available