

Adani Ports and Special Economic Zone Limited

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Adani Ports and Special Economic Zone Limited
2	Scrip Code/Name of Scrip/Class of Security: 532921 / ADANI PORTS / Equity
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
a.	If under 31(1)(b) then indicate the report for Quarter ending: September 30, 2017
b.	If under 31(1)(c) then indicate date of allotment/extinguishment: NA
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Ports and Special Economic Zone Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	9	1311769790	-	-	1311769790	63.34	1311769790	-	1311769790	63.34	-	63.34	-	-	331978376	25.31	1311769790
(B)	Public	275271	759181971	-	-	759181971	36.66	759181971	-	759181971	36.66	-	36.66	-	-	N.A.	N.A.	758558472
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
(C1)	Shares underlying DRs	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
(C2)	Shares held by Employee Trust	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
	Total	275280	2070951761	-	-	2070951761	100.00	2070951761	-	2070951761	100.00	-	100.00	-	-	331978376	16.03	2070328262

Adani Ports and Special Economic Zone Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																	
(a)	Central Government / State Government(s)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(b)	Financial Institutions/Banks	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Any Other (Specify)	4	1030340102	-	-	1030340102	49.75	1030340102	-	1030340102	49.75	-	49.75	-	0.00	331978376	32.22	1030340102
	Held by respective trustees (beneficial holders family trusts)																	
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	1	877317807	-	-	877317807	42.36	877317807	-	877317807	42.36	-	42.36	-	0.00	326118376	37.17	877317807
	Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust)	1	12480142	-	-	12480142	0.60	12480142	-	12480142	0.60	-	0.60	-	0.00	-	0.00	12480142
	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	1	30000	-	-	30000	0.00	30000	-	30000	0.00	-	0.00	-	0.00	-	0.00	30000
	Bodies Corporate																	
	Adani Properties Private Limited	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
	Adani Tradeline LLP (Formerly, known as Parsa Kente Rail Infra LLP)	1	140512153	-	-	140512153	6.78	140512153	-	140512153	6.78	-	6.78	-	0.00	5860000	4.17	140512153
	Sub Total (C)(1)	4	1030340102	-	-	1030340102	49.75	1030340102	-	1030340102	49.75	-	49.75	-	0.00	331978376	32.22	1030340102
2	Foreign																	
(a)	Government	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(b)	Institutions	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(C)	Foreign Portfolio Investor	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Any Other (Specify)																	
	Bodies Corporate	5	281429688	-	-	281429688	13.59	281429688	-	281429688	13.59	-	13.59	-	0.00	-	0.00	281429688
	Worldwide Emerging Market Holding Limited	1	79046818	-	-	79046818	3.82	79046818	-	79046818	3.82	-	3.82	-	0.00	-	0.00	79046818
	Universal Trade And Investments Limited	1	80861339	-	-	80861339	3.90	80861339	-	80861339	3.90	-	3.90	-	0.00	-	0.00	80861339
	Pan Asia Trade And Investment Private Limited	1	5208562	-	-	5208562	0.25	5208562	-	5208562	0.25	-	0.25	-	0.00	-	0.00	5208562
	Afro Asia Trade and Investments Limited	1	89587969	-	-	89587969	4.33	89587969	-	89587969	4.33	-	4.33	-	0.00	-	0.00	89587969
	Emerging Market Investment DMCC	1	26725000	-	-	26725000	1.29	26725000	-	26725000	1.29	-	1.29	-	0.00	-	0.00	26725000
	Sub Total (d)(2)	5	281429688	-	-	281429688	13.59	281429688	-	281429688	13.59	-	13.59	-	0.00	-	0.00	281429688
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	1311769790	-	-	1311769790	63.34	1311769790	-	1311769790	63.34	-	63.34	-	0.00	331978376	25.31	1311769790

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.:

NIL

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
1	Institutions																N.A.	
(a)	Mutual Fund	123	63163723	-	-	63163723	3.05	63163723	-	63163723	3.05	-	3.05	-	0.00	-	-	63163723
(b)	Venture Capital Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(c)	Alternate Investment Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(e)	Foreign Portfolio Investor	636	449342534	-	-	449342534	21.70	449342534	-	449342534	21.70	-	21.70	-	0.00	-	-	449342534
	Elara India Opportunities Fund Limited		26795798	-	-	26795798	1.29	26795798	-	26795798	1.29	-	1.29	-	0.00	-	-	26795798
	Baytree Investments (Mauritius) Pte Ltd		21548199	-	-	21548199	1.04	21548199	-	21548199	1.04	-	1.04	-	0.00	-	-	21548199
(f)	Financial Institutions/Banks	16	4580155	-	-	4580155	0.22	4580155	-	4580155	0.22	-	0.22	-	0.00	-	-	4580155
(g)	Insurance Companies	1	145734781	-	-	145734781	7.04	145734781	-	145734781	7.04	-	7.04	-	0.00	-	-	145734781
	Life Insurance Corporation of India		145734781	-	-	145734781	7.04	145734781	-	145734781	7.04	-	7.04	-	0.00	-	-	145734781
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(i)	Any Other (Specify)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
	Foreign Institutional Investors	20	6006480	-	-	6006480	0.29	6006480	-	6006480	0.29	-	0.29	-	0.00	-	-	6006480
	Sub Total (B)(1)	796	668827673	-	-	668827673	32.30	668827673	-	668827673	32.30	-	32.30	-	0.00	-	-	668827673
2	Central Government/ State Government(s)/ President of India	3	505678	-	-	505678	0.02	505678	-	505678	0.02	-	0.02	-	0.00	-	-	505678
	Sub Total (B)(2)	3	505678	-	-	505678	0.02	505678	-	505678	0.02	-	0.02	-	0.00	-	-	505678
3	Non-institutions																N.A.	
(a)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	261148	42969839	-	-	42969839	2.07	42969839	-	42969839	2.07	-	2.07	-	0.00	-	-	42351988
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	25	8378198	-	-	8378198	0.40	8378198	-	8378198	0.40	-	0.40	-	0.00	-	-	8378198
(b)	NBFCs registered with RBI	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(c)	Employee Trusts	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(e)	Any Other (Specify)	13299	38500583	-	-	38500583	1.86	38500583	-	38500583	1.86	-	1.86	-	0.00	-	-	38494935
	Trusts	19	140813	-	-	140813	0.01	140813	-	140813	0.01	-	0.01	-	0.00	-	-	140813
	Foreign Nationals	2	14273	-	-	14273	0.00	14273	-	14273	0.00	-	0.00	-	0.00	-	-	14273
	Hindu Undivided Family	8751	3196396	-	-	3196396	0.15	3196396	-	3196396	0.15	-	0.15	-	0.00	-	-	3196396
	Foreign Company	1	59679	-	-	59679	0.00	59679	-	59679	0.00	-	0.00	-	0.00	-	-	59679
	Non Resident Indians	2994	8550326	-	-	8550326	0.41	8550326	-	8550326	0.41	-	0.41	-	0.00	-	-	8550326
	Clearing Member	429	2499616	-	-	2499616	0.12	2499616	-	2499616	0.12	-	0.12	-	0.00	-	-	2499616
	Bodies Corporate	1103	24039480	-	-	24039480	1.16	24039480	-	24039480	1.16	-	1.16	-	0.00	-	-	24033832
	Sub Total (B)(3)	274472	89848620	-	-	89848620	4.34	89848620	-	89848620	4.34	-	4.34	-	0.00	-	-	89225121
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	275271	759181971	-	-	759181971	36.66	759181971	-	759181971	36.66	-	36.66	-	0.00	-	N.A.	758558472

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: As under

No. of shareholders	Outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
336	25200

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)	
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
2	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available