Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Adani Ports and Special Economic Zone Limited											
2	Scrip Code/Name of Scrip/Class of Security: 532921 / ADANIPORTS / Equity											
3	Share Holding Pattern Filed under: <del>Reg. 31(1)(a)/Reg</del> . 31(1)(b) <del>/Reg.31(1)(c)</del>											
	a. If under 31(1)(b) then indicate the report for Quarter ending: September 30, 2017											
	b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA											
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-											

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

## Adani Ports and Special Economic Zone Limited Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of	No. of fully paid	No. of Partly	No. of	Total nos.	Shareholding	Number of V	oting Rigl	nts held in each o	class of	No. of Shares	Shareholding, as	Nun	nber of	Number of	Shares	Number of
		shareholders	up equity	paid-up	shares	shares held	as a % of total		secu	rities		Underlying	a % assuming Locke		ed in shares pledged or otherwise		equity shares	
			shares held	equity shares			no. of shares					Outstanding	full conversion	rsion		encumbered		held in
				held	Depository		(calculated as	N			<b>T</b> . I . I	convertible	of convertible	NI				dematerialised
					Receipts		per SCRR,	No of Voting Rights Total as a				securities	securities (as a	NO. (a)	As a % of total	No. (a)	As a % of total	form
							1957)	% of (A+B+C)				(including	percentage of		Shares		Shares	
								4)			(A+B+C)	Warrants)	diluted share		held (b)		held (b)	
								Class eg: X	Class eg:	Total			capital)		Tielu (b)		field (b)	
								•	уŬ									
(I)	(II)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII)As a % of		(	X)		(X)	(XI)= (VII)+(X) As (XII)		(XII)	(XIII)		(XIV)
						(IV)+(V)+ (VI)	(A+B+C2)						a % of (A+B+C2)					
(A)	Promoter & Promoter Group	9	1311769790	-	-	1311769790	63.34	1311769790	-	1311769790	63.34	-	63.34	-	-	331978376	25.31	
(B)	Public	275271	759181971	-	-	759181971	36.66	759181971	-	759181971	36.66	-	36.66	-	-	N.A.	N.A.	758558472
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
(C1)	Shares underlying DRs	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
(C2)	Shares held by Employee Trust	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
	Total	275280	2070951761	-	-	2070951761	100.00	2070951761	-	2070951761	100.00	-	100.00	-	-	331978376	16.03	2070328262

## Adani Ports and Special Economic Zone Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of sharehol ders	No. of fully paid up equity shares held	No. of Partly paid-up	No. of shares underlying	s held ing ory	Shareholdin g as a % of total no. of	Number of Voti	ng Rights securi		ass of	No. of Shares Underlying Outstanding	Shareholding, as a % assuming full conversion of	full Locked in share		hares pledged or otherwise encumbered		
				equity shares held	Depository Receipts		shares (calculated as per SCRR, 1957)	No of Voting Rights				convertible securities (including Warrants)	convertible securities (as a percentage of diluted share	No. (a)	As a % of total Shares held(b)	total ares	As a % of total Shares held(b)	dematerialised form
							,	Class eg: X	Class eg: y	Total	)	,	capital)			-		
	()	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(IX)	1		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	0	(II)	(XIII)		(XIV)
1	Indian																	
(a)	Central Government / State Government(s)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(b)	Financial Institutions/Banks	-		-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Any Other (Specify)	4	1030340102	-	-	1030340102	49.75	1030340102	-	1030340102	49.75	-	49.75	-	0.00	331978376	32.22	1030340102
	Held by respective trustees (beneficial holders family trusts)																	
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	1	877317807	-	-	877317807	42.36	877317807	-	877317807	42.36	-	42.36	-	0.00	326118376	37.17	877317807
	Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust)	1	12480142	-	-	12480142	0.60	12480142	-	12480142	0.60	-	0.60	-	0.00	-	0.00	12480142
	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	1	30000	-	-	30000	0.00	30000	-	30000	0.00	-	0.00	-	0.00	-	0.00	30000
	Bodies Corporate																	
	Adani Properties Private Limited	-		-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
	Adani Tradeline LLP (Formerly, known as Parsa Kente Rail Infra LLP)	1	140512153	-	-	140512153	6.78	140512153	-	140512153	6.78		6.78	-	0.00	5860000	4.17	140512153
	Sub Total (C)(1)	4	1030340102	-	-	1030340102	49.75	1030340102	-	1030340102	49.75	-	49.75	-	0.00	331978376	32.22	1030340102
2	Foreign																	
(a)	Government	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(b)	Institutions	-	•	-	-	-	0.00	-	-	-	0.00		0.00	-	0.00	-	0.00	-
(C)	Foreign Portfolio Investor	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Any Other (Specify)																	
	Bodies Corporate	5	281429688	-	-	281429688	13.59	281429688	-	281429688	13.59	-	13.59	-	0.00	-	0.00	281429688
	Worldwide Emerging Market Holding Limited	1	79046818	-	-	79046818	3.82	79046818	-	79046818	3.82	-	3.82	-	0.00	-	0.00	79046818
	Universal Trade And Investments Limited	1	80861339	-	-	80861339	3.90	80861339	-	80861339	3.90	-	3.90	-	0.00		0.00	80861339
	Pan Asia Trade And Investment Private Limited	1	5208562	-	-	5208562	0.25	5208562	-	5208562	0.25	-	0.25	-	0.00	-	0.00	5208562
	Afro Asia Trade and Investments Limited	1	89587969	-	-	89587969	4.33	89587969	-	89587969	4.33	-	4.33	-	0.00	-	0.00	89587969
	Emerging Market Investment DMCC	1	26725000			26725000	1.29	26725000		26725000	1.29		1.29	-	0.00	-	0.00	26725000
	Sub Total (d)(2)	5	281429688	-	-	281429688	13.59	281429688	-	281429688	13.59	-	13.59	-	0.00	-	0.00	281429688
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	1311769790	-	-	1311769790	63.34	1311769790	-	1311769790	63.34	-	63.34	-	0.00	331978376	25.31	1311769790

NIL

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.:

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

## Adani Ports and Special Economic Zone Limited Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of	No. of fully paid	No. of Partly	No. of	Total nos. shares	Shareholdin	Number of V	oting Rig	ghts held in each	class of	No. of Shares	Shareholding,	Numbe	r of Locked	Number of S	hares	Number of
		shareholde	up equity shares	paid-up equity	shares underlying Depository Receipts	held	g as a % of total no. of shares (calculated		sec	curities		Underlying	as a %	in shares		pledged or otherwise		equity shares
		rs	held	shares held								Outstanding	assuming full			encumber	red	held in
								No of	Voting F	Rights	Total as a	convertible	conversion of	No. (a)	As a % of	No. (a) A	As a % of	dematerialised
									0	% of	securities	convertible		total		total	form	
							as per SCRR,				(A+B+C)	(including	securities (as		Shares		Shares	
							1957)	Class eg: X	Class	Total		Warrants)	a percentage		held(b)		held(b)	
									eg: y				of diluted					
									°9. J				share capital)					
	(I)	(111)	(IV)	(V)	(VI)	(VII) = (IV) + (V) +	(VIII) As a %			(IX)		(X)	(XI) = (VII) + (X)		(XII)	(XIII)		(XIV)
						(VI)	of (A+B+C2)						As a % of					
													(A+B+C2)					
1	Institutions															N.A.		
(a)	Mutual Fund	123	63163723	-	-	63163723	3.05	63163723	-	63163723	3.05	-	3.05	-	0.00	-		63163723
(b)	Venture Capital Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00		0.00	-		-
(c)	Alternate Investment Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-		-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00		0.00	-		-
(e)	Foreign Portfolio Investor	636	449342534	-	-	449342534	21.70	449342534	-	449342534	21.70	-	21.70	-	0.00	-		449342534
	Elara India Opportunities Fund Limited		26795798	-	-	26795798	1.29	26795798	-	26795798	1.29	-	1.29	-	0.00	-		26795798
	Baytree Investments (Mauritius) Pte Ltd		21548199	-	-	21548199	1.04	21548199	-	21548199	1.04	-	1.04	-	0.00	-		21548199
(f)	Financial Institutions/Banks	16	4580155	-	-	4580155	0.22	4580155	-	4580155	0.22	-	0.22	-	0.00	-		4580155
(q)	Insurance Companies	1	145734781	-	-	145734781	7.04	145734781	-	145734781	7.04	-	7.04	-	0.00	-		145734781
(9)	Life Insurance Corporation of India	•	145734781	-	-	145734781	7.04	145734781	-	145734781	7.04	-	7.04	_	0.00			145734781
()-)														-		-		
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-		-
(1)	Any Other (Specify)	-	-	-	-	-		-	-	-	0.00	-	0.00	-	0.00	-		-
	Foreign Institutional Investors	20	6006480	-	-	6006480	0.29	6006480	-	6006480	0.29	-	0.29	-	0.00	-		6006480
	Sub Total (B)(1)	796	668827673	-	-	668827673	32.30	668827673	-	668827673	32.30	-	32.30	-	0.00	-		668827673
2	Central Government/ State Government(s)/	3	505678	-	-	505678	0.02	505678	-	505678	0.02	-	0.02	-	0.00	-		505678
	President of India		505/70			505/30	0.00	505(30		505/70			0.00		0.00			505/70
	Sub Total (B)(2)	3	505678	-	-	505678	0.02	505678	-	505678	0.02	-	0.02	-	0.00	-		505678
	Non-Institutions															N.A.		-
(a)	Individuals	0/4440	100/0000			400/0000	0.07	400/0000		100/0000			0.07			-		-
	i. Individual shareholders holding nominal	261148	42969839	-	-	42969839	2.07	42969839	-	42969839	2.07	-	2.07	-	0.00	-		42351988
	share capital up to Rs. 2 lakhs.	05	0070100			0070100	0.40	0070100		0070100			0.40					0070100
	ii. Individual shareholders holding nominal	25	8378198	-	-	8378198	0.40	8378198	-	8378198	0.40	-	0.40	-	0.00	-		8378198
	share capital in excess of Rs. 2 lakhs.																	
(b)	NBFCs registered with RBI	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-		-
(c)	Employee Trusts	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-		-
(d)	Overseas Depositories (holding DRs)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-		-
	(balancing figure)																	
(e)	Any Other (Specify)	13299	38500583	-	-	38500583	1.86	38500583	-	38500583	1.86	-	1.86	-	0.00	-		38494935
	Trusts	19	140813	-	-	140813	0.01	140813	-	140813	0.01	-	0.01	-	0.00	-		140813
	Foreign Nationals	2	14273	-	-	14273	0.00	14273	-	14273	0.00	-	0.00	-	0.00	-		14273
	Hindu Undivided Family	8751	3196396	-	-	3196396	0.15	3196396	-	3196396	0.15	-	0.15	-	0.00	-		3196396
	Foreign Company	1	59679	-	-	59679	0.00	59679	-	59679	0.00	-	0.00	-	0.00	-		59679
	Non Resident Indians	2994	8550326	-	-	8550326	0.41	8550326	-	8550326	0.02	-	0.02	-	0.00	-		8550326
	Clearing Member	429	2499616	-	-	2499616	0.12	2499616	-	2499616	0.07	-	0.07	-	0.00	-		2499616
	Bodies Corporate	1103	24039480	-	-	24039480	1.16	24039480	-	24039480	1.69	-	1.69	-	0.00	-		24033832
	Sub Total (B)(3)	274472	89848620	-	-	89848620	4.34	89848620	-	89848620	4.34	-	4.34	-	0.00	-		89225121
	Total Public Shareholding	275271	759181971	-	-	759181971	36.66	759181971	-	759181971	36.66	-	36.66	-	0.00	N.A.		758558472
	(B)=(B)(1)+(B)(2)+(B)(3)												l					

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: As under

No. of shareholders	Outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
336	25200

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

NIL

## Adani Ports and Special Economic Zone Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of	No. of fully	No. of	No. of shares	Total nos.	Shareholdi	Numbe	er of Vot	ing Righ	ts held in	No. of Shares	Shareholding, as a	Number	of Locked	Number of Share	s Number of
			sharehold	paid up	Partly	underlying	shares helds	ng as a %	ea	each class of securities				% assuming full	in s	shares	pledged or	equity shares
			ers	equity shares	paid-up	Depository		of total						conversion of			otherwise	held in
				held	equity	Receipts		no. of						convertible			encumbered	dematerialise
					shares			shares					securities	securities (as a				d form
					held			(calculate	No of	No of Voting Rights Total as a			(including	percentage of	No. (a)		No. (a) As a % o	or
								d as per		% of (A+B+C)		Warrants)	diluted share		total Shares	total Shares		
								SCRR,		(A+B+C)			capital)		held(b)	held(b)		
								1957)	Class	Class	Total	1				Tield(b)	lield(b)	
									eg: X	eg: y								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(	IX)		(X)	(XI)= (VII)+(X) As a	(I)= (VII)+(X) As a (XII)		(XII) (XIII)	
							(IV)+(V)+ (VI)							% of (A+B+C2)				
								(A+B+C2)										
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
2	Employee Benefit Trust [under SEBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
	(Share based Employee Benefit)																	
	Regulations, 2014]																	
	Total Non-Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
	Shareholding (C)= (C)(1)+(C)(2)																	

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available