

## Adani Ports and Special Economic Zone Limited

### Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: <b>Adani Ports and Special Economic Zone Limited</b>	
2	Scrip Code/Name of Scrip/Class of Security: <b>532921 / ADANI PORTS / Equity</b>	
3	Share Holding Pattern Filed under: <del>Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)</del>	
	a.	If under 31(1)(b) then indicate the report for Quarter ending : <b>June 30, 2017</b>
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment : <b>NA</b>
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Ports and Special Economic Zone Limited  
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	8	1282364790	-	-	1282364790	61.92	1282364790	-	1282364790	61.92	-	-	-	-	324697333	25.32	1282364790
(B)	Public	281234	788586971	-	-	788586971	38.08	788586971	-	788586971	38.08	-	-	-	N.A.	N.A.	787963472	
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	0.00	-
(C1)	Shares underlying DRs	-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	0.00	-
(C2)	Shares held by Employee Trust	-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	0.00	-
	<b>Total</b>	<b>281242</b>	<b>2070951761</b>	-	-	<b>2070951761</b>	<b>100.00</b>	<b>2070951761</b>	-	<b>2070951761</b>	<b>100.00</b>	-	-	-	<b>324697333</b>	<b>15.68</b>	<b>2070328262</b>	

Adani Ports and Special Economic Zone Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)		(XIV)		
<b>1</b>	<b>Indian</b>																	
(a)	Central Government / State Government(s)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(b)	Financial Institutions/Banks	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Any Other (Specify)	4	1030340102	-	-	1030340102	49.75	1030340102	-	1030340102	49.75	-	49.75	-	0.00	324697333	31.51	1030340102
	<b>Held by respective trustees (beneficial holders family trusts)</b>																	
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	1	877317807	-	-	877317807	42.36	877317807	-	877317807	42.36	-	42.36	-	0.00	318837333	36.34	877317807
	Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust)	1	12480142	-	-	12480142	0.60	12480142	-	12480142	0.60	-	0.60	-	0.00	-	0.00	12480142
	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	1	30000	-	-	30000	0.00	30000	-	30000	0.00	-	0.00	-	0.00	-	0.00	30000
	<b>Bodies Corporate</b>																	
	Adani Properties Private Limited	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
	Parsa Kente Rail Infra LLP	1	140512153	-	-	140512153	6.78	140512153	-	140512153	6.78	-	6.78	-	0.00	5860000	4.17	140512153
	<b>Sub Total (C)(1)</b>	<b>4</b>	<b>1030340102</b>	<b>-</b>	<b>-</b>	<b>1030340102</b>	<b>49.75</b>	<b>1030340102</b>	<b>-</b>	<b>1030340102</b>	<b>49.75</b>	<b>-</b>	<b>49.75</b>	<b>-</b>	<b>0.00</b>	<b>324697333</b>	<b>31.51</b>	<b>1030340102</b>
<b>2</b>	<b>Foreign</b>																	
(a)	Government	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(b)	Institutions	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Foreign Portfolio Investor	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Any Other (Specify)																	
	<b>Bodies Corporate</b>																	
	Worldwide Emerging Market Holding Limited	1	79046818	-	-	79046818	3.82	79046818	-	79046818	3.82	-	3.82	-	0.00	-	0.00	79046818
	Universal Trade And Investments Limited	1	80861339	-	-	80861339	3.90	80861339	-	80861339	3.90	-	3.90	-	0.00	-	0.00	80861339
	Pan Asia Trade And Investment Private Limited	1	5208562	-	-	5208562	0.25	5208562	-	5208562	0.25	-	0.25	-	0.00	-	0.00	5208562
	Afro Asia Trade and Investments Limited	1	86907969	-	-	86907969	4.20	86907969	-	86907969	4.20	-	4.20	-	0.00	-	0.00	86907969
	<b>Sub Total (d)(2)</b>	<b>4</b>	<b>252024688</b>	<b>-</b>	<b>-</b>	<b>252024688</b>	<b>12.17</b>	<b>252024688</b>	<b>-</b>	<b>252024688</b>	<b>12.17</b>	<b>-</b>	<b>12.17</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>	<b>252024688</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>8</b>	<b>1282364790</b>	<b>-</b>	<b>-</b>	<b>1282364790</b>	<b>61.92</b>	<b>1282364790</b>	<b>-</b>	<b>1282364790</b>	<b>61.92</b>	<b>-</b>	<b>61.92</b>	<b>-</b>	<b>0.00</b>	<b>324697333</b>	<b>25.32</b>	<b>1282364790</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NIL

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Ports And Special Economic Zone Limited  
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
<b>1</b>	<b>Institutions</b>																N.A.	
(a)	Mutual Fund	121	73442637	-	-	73442637	3.55	73442637	-	73442637	3.55	-	3.55	-	0.00	-	-	73442637
(b)	Venture Capital Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(c)	Alternate Investment Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(e)	Foreign Portfolio Investor	559	487107244	-	-	487107244	23.52	487107244	-	487107244	23.52	-	23.52	-	0.00	-	-	487107244
	Elara India Opportunities Fund Limited		36013515	-	-	36013515	1.74	36013515	-	36013515	1.74	-	1.74	-	0.00	-	-	36013515
	Baytree Investments (Mauritius) Pte Ltd		29016884	-	-	29016884	1.40	29016884	-	29016884	1.40	-	1.40	-	0.00	-	-	29016884
	Cresta Fund Ltd		26989877	-	-	26989877	1.30	26989877	-	26989877	1.30	-	1.30	-	0.00	-	-	26989877
	EM Resurgent Fund		20747299	-	-	20747299	1.00	20747299	-	20747299	1.00	-	1.00	-	0.00	-	-	20747299
(f)	Financial Institutions/Banks	18	4601829	-	-	4601829	0.22	4601829	-	4601829	0.22	-	0.22	-	0.00	-	-	4601829
(g)	Insurance Companies	2	112860720	-	-	112860720	5.45	112860720	-	112860720	5.45	-	5.45	-	0.00	-	-	112860720
	Life Insurance Corporation of India		112797061	-	-	112797061	5.45	112797061	-	112797061	5.45	-	5.45	-	0.00	-	-	112797061
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(i)	Any Other (Specify)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
	Foreign Institutional Investors	43	17433707	-	-	17433707	0.84	17433707	-	17433707	0.84	-	0.84	-	0.00	-	-	17433707
	Sub Total (B)(1)	743	695446137	-	-	695446137	33.58	695446137	-	695446137	33.58	-	33.58	-	0.00	-	-	695446137
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>	<b>3</b>	<b>1054010</b>	<b>-</b>	<b>-</b>	<b>1054010</b>	<b>0.05</b>	<b>1054010</b>	<b>-</b>	<b>1054010</b>	<b>0.05</b>	<b>-</b>	<b>0.05</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>-</b>	<b>1054010</b>
	Sub Total (B)(2)	3	1054010	-	-	1054010	0.05	1054010	-	1054010	0.05	-	0.05	-	0.00	-	-	1054010
<b>3</b>	<b>Non-Institutions</b>																	N.A.
(a)	Individuals																	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	266909	44805972	-	-	44805972	2.16	44805972	-	44805972	2.16	-	2.16	-	0.00	-	-	44188121
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	26	8418066	-	-	8418066	0.41	8418066	-	8418066	0.41	-	0.41	-	0.00	-	-	8418066
(b)	NBFCs registered with RBI	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(c)	Employee Trusts	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(e)	Any Other (Specify)	13553	38862786	-	-	38862786	1.88	47834464	-	38862786	1.88	-	1.88	-	0.00	-	-	38857138
	Trusts	17	114283	-	-	114283	0.01	114283	-	114283	0.01	-	0.01	-	0.00	-	-	114283
	Foreign Nationals	2	14273	-	-	14273	0.00	14273	-	14273	0.00	-	0.00	-	0.00	-	-	14273
	Hindu Undivided Family	9037	3254888	-	-	3254888	0.16	3254888	-	3254888	0.16	-	0.16	-	0.00	-	-	3254888
	Foreign Company	1	59679	-	-	59679	0.00	59679	-	59679	0.00	-	0.00	-	0.00	-	-	59679
	Non Resident Indians	2965	8547091	-	-	8547091	0.41	8547091	-	8547091	0.02	-	0.02	-	0.00	-	-	8547091
	Clearing Member	425	2374891	-	-	2374891	0.11	2374891	-	2374891	0.07	-	0.07	-	0.00	-	-	2374891
	Bodies Corporate	1106	24497681	-	-	24497681	1.18	24497681	-	24497681	1.69	-	1.69	-	0.00	-	-	24492033
	Sub Total (B)(3)	280488	92086824	-	-	92086824	4.45	92086824	-	92086824	4.45	-	4.45	-	0.00	-	-	91463325
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	281234	788586971	-	-	788586971	38.08	788586971	-	788586971	38.08	-	38.08	-	0.00	-	N.A.	787963472

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: As under

No. of shareholders	Outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
337	25275

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)	
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
2	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available