

Adani Ports and Special Economic Zone Limited

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Adani Ports and Special Economic Zone Limited	
2	Scrip Code/Name of Scrip/Class of Security: 532921 / ADANI PORTS / Equity	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending : March 31, 2017
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment : NA
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Ports and Special Economic Zone Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class eg: X	Class eg: y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	8	1269550877	-	-	1269550877	61.30	1269550877	-	1269550877	61.30	-	-	-	-	375184533	29.55	1269550877
(B)	Public	295068	801400884	-	-	801400884	38.70	801400884	-	801400884	38.70	-	-	-	-	N.A.	N.A.	800767500
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	0.00
(C1)	Shares underlying DRs	-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	0.00
(C2)	Shares held by Employee Trust	-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	0.00
	Total	295076	2070951761	-	-	2070951761	100.00	2070951761	-	2070951761	100.00	-	-	-	-	375184533	18.12	2070318377

Adani Ports and Special Economic Zone Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)		(XIV)		
1	Indian																	
(a)	Central Government / State Government(s)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(b)	Financial Institutions/Banks	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Any Other (Specify)	4	1030340102	-	-	1030340102	49.75	1030340102	-	1030340102	49.75	-	49.75	-	0.00	375184533	36.41	1030340102
	Held by respective trustees (beneficial holders family trusts)																	
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	1	877317807	-	-	877317807	42.36	877317807	-	877317807	42.36	-	42.36	-	0.00	375184533	42.76	877317807
	Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust)	1	12480142	-	-	12480142	0.60	12480142	-	12480142	0.60	-	0.60	-	0.00	-	0.00	12480142
	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	1	30000	-	-	30000	0.00	30000	-	30000	0.00	-	0.00	-	0.00	-	0.00	30000
	Bodies Corporate																	
	Adani Properties Private Limited	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
	Parsa Kente Rail Infra LLP#	1	140512153	-	-	140512153	6.78	140512153	-	140512153	6.78	-	6.78	-	0.00	-	0.00	140512153
	Sub Total (C)(1)	4	1030340102	-	-	1030340102	49.75	1030340102	-	1030340102	49.75	-	49.75	-	0.00	375184533	36.41	1030340102
2	Foreign																	
(a)	Government	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(b)	Institutions	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Foreign Portfolio Investor	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Any Other (Specify)	4	239210775	-	-	239210775	11.55	239210775	-	239210775	11.55	-	11.55	-	0.00	-	0.00	239210775
	Bodies Corporate																	
	Worldwide Emerging Market Holding Limited	1	79046818	-	-	79046818	3.82	79046818	-	79046818	3.82	-	3.82	-	0.00	-	0.00	79046818
	Universal Trade And Investments Limited	1	80861339	-	-	80861339	3.90	80861339	-	80861339	3.90	-	3.90	-	0.00	-	0.00	80861339
	Pan Asia Trade & Investment Private Limited*	1	5208562	-	-	5208562	0.25	5208562	-	5208562	0.25	-	0.25	-	0.00	-	0.00	5208562
	Afro Asia Trade and Investments Limited	1	74094056	-	-	74094056	3.58	74094056	-	74094056	3.58	-	3.58	-	0.00	-	0.00	74094056
	Sub Total (d)(2)	4	239210775	-	-	239210775	11.55	239210775	-	239210775	11.55	-	11.55	-	0.00	-	0.00	239210775
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	1269550877	-	-	1269550877	61.30	1269550877	-	1269550877	61.30	-	61.30	-	0.00	375184533	29.55	1269550877

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NIL

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) #As on 31st day of March, 2017, shares of the Company are held in the demat account of Parsa Kente Rail Infra Pvt. Ltd. Transfer to the demat account of Parsa Kente Rail Infra LLP is under process.

(4) *As on 31st day of March, 2017, shares of the Company are held in the demat account of Ventura Power Investments Pvt. Ltd. (which has been amalgamated with Pan Asia Trade & Investment Pvt. Ltd.) Transfer to the demat account of Pan Asia Trade & Investment Pvt. Ltd. i

Adani Ports And Special Economic Zone Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Institutions																	N.A.
(a)	Mutual Fund	142	76431754	-	-	76431754	3.69	76431754	-	76431754	3.69	-	3.69	-	0.00	-	-	76431754
(b)	Venture Capital Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(c)	Alternate Investment Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(e)	Foreign Portfolio Investor	483	481592479	-	-	481592479	23.25	481592479	-	481592479	23.25	-	23.25	-	0.00	-	-	481592479
	Elara India Opportunities Fund Limited		39910923	-	-	39910923	1.93	39910923	-	39910923	1.93	-	1.93	-	0.00	-	-	39910923
	Cresta Fund Ltd		32782070	-	-	32782070	1.58	32782070	-	32782070	1.58	-	1.58	-	0.00	-	-	32782070
	Baytree Investments (Mauritius) Pte Ltd		30217884	-	-	30217884	1.46	30217884	-	30217884	1.46	-	1.46	-	0.00	-	-	30217884
	EM Resurgent Fund		27485321	-	-	27485321	1.33	27485321	-	27485321	1.33	-	1.33	-	0.00	-	-	27485321
(f)	Financial Institutions/Banks	17	4859234	-	-	4859234	0.23	4859234	-	4859234	0.23	-	0.23	-	0.00	-	-	4859234
(g)	Insurance Companies	2	88243669	-	-	88243669	4.26	88243669	-	88243669	4.26	-	4.26	-	0.00	-	-	88243669
	Life Insurance Corporation of India		88180010	-	-	88180010	4.26	88180010	-	88180010	4.26	-	4.26	-	0.00	-	-	88180010
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(i)	Any Other (Specify)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
	Foreign Bank	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
	Foreign Institutional Investors	66	44439953	-	-	44439953	2.15	44439953	-	44439953	2.15	-	2.15	-	0.00	-	-	44439953
	Sub Total (B)(1)	710	695567089	-	-	695567089	33.59	695567089	-	695567089	33.59	-	33.59	-	0.00	-	-	695567089
2	Central Government/ State Government(s)/ President of India	3	1054010	-	-	1054010	0.05	1054010	-	1054010	0.05	-	0.05	-	0.00	-	-	1054010
	Sub Total (B)(2)	3	1054010	-	-	1054010	0.05	1054010	-	1054010	0.05	-	0.05	-	0.00	-	-	1054010
3	Non-Institutions																	N.A.
(a)	Individuals																	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	279782	47745205	-	-	47745205	2.31	47745205	-	47745205	2.31	-	2.31	-	0.00	-	-	47117469
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	29	9200116	-	-	9200116	0.44	9200116	-	9200116	0.44	-	0.44	-	0.00	-	-	9200116
(b)	NBFCs registered with RBI	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(c)	Employee Trusts	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(e)	Any Other (Specify)	14544	47834464	-	-	47834464	2.31	47834464	-	47834464	2.31	-	2.31	-	0.00	-	-	47828816
	Trusts	16	477103	-	-	477103	0.02	477103	-	477103	0.02	-	0.02	-	0.00	-	-	477103
	Foreign Nationals	2	14273	-	-	14273	0.00	14273	-	14273	0.00	-	0.00	-	0.00	-	-	14273
	Hindu Undivided Family	9532	3366664	-	-	3366664	0.16	3366664	-	3366664	0.16	-	0.16	-	0.00	-	-	3366664
	Foreign Company	1	59679	-	-	59679	0.00	59679	-	59679	0.00	-	0.00	-	0.00	-	-	59679
	Non Resident Indians (Non Repat)	882	324042	-	-	324042	0.02	324042	-	324042	0.02	-	0.02	-	0.00	-	-	324042
	Non Resident Indians (Repat)	2237	8455207	-	-	8455207	0.41	8455207	-	8455207	0.42	-	0.42	-	0.00	-	-	8455207
	Clearing Member	665	3726980	-	-	3726980	0.18	3726980	-	3726980	0.07	-	0.07	-	0.00	-	-	3726980
	Bodies Corporate	1209	31410516	-	-	31410516	1.52	31410516	-	31410516	1.69	-	1.69	-	0.00	-	-	31404868
	Sub Total (B)(3)	294355	104779785	-	-	104779785	5.06	104779785	-	104779785	5.06	-	5.06	-	0.00	-	-	104146401
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	295068	801400884	-	-	801400884	38.70	801400884	-	801400884	38.70	-	38.70	-	0.00	-	-	800767500

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: As under

No. of shareholders	Outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
339	25425

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	
2	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available