

Introductory sub-table (I)(a)

Name of the Company:	Adani Ports and Special Economic Zone Limited		
Scrip Code:	532921		
Class of Security:	Equity		
Quarter ended:	31.03.2012		
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2003394100		100.00

(I)(a) Statement showing Shareholding Pattern

Name of the Company (Scrip):		Adani Ports and Special Economic Zone Limited							
Class of Security:		Equity							
Scrip Code:		532921							
Quarter ended:		31.03.2012							
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX)=(VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	Promoter and Promoter Group								
-1	Indian								
(a)	Individuals/ Hindu Undivided Family	2	147,075	147,075	0.01	0.01	0.00	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00	
(c)	Bodies Corporate	2	1,552,361,640	1,552,361,640	77.49	77.49	0.00	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00	
(e)	Any Other (specify)								
(e-i)	Family Trust	1	30,000	30,000	0.00	0.00	0.00	0.00	
	Sub-Total (A)(1)	5	1,552,538,715	1,552,538,715	77.50	77.50	0.00	0.00	
-2	Foreign								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00	
(d)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00	
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	1,552,538,715	1,552,538,715	77.50	77.50	0.00	0.00	
(B)	Public Shareholding						N.A	N.A	
-1	Institutions						N.A	N.A	
(a)	Mutual Funds/UTI	44	31,148,156	31,148,156	1.55	1.55			
(b)	Financial Institutions/ Banks	24	67,046,037	67,046,037	3.35	3.35			
(c)	Central Government/ State Government(s)	1	4,010	4,010	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	1	318,440	318,440	0.02	0.02			
(f)	Foreign Institutional Investors	257	204,935,962	204,935,962	10.23	10.23			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Any Other (specify)	0	0	0	0.00	0.00			
	Sub-Total (B)(1)	327	303,452,605	303,452,605	15.15	15.15			
-2	Non-institutions						N.A	N.A	
(a)	Bodies Corporate	1503	20,695,793	20,695,793	1.03	1.03			
(b)	Individuals -								
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	350649	49,234,633	49,229,793	2.46	2.46			
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	36	24,070,179	24,070,179	1.20	1.20			
(c)	Any Other (specify)								
(c-i)	Clearing Member	480	2,663,117	2,663,117	0.13	0.13			
(c-ii)	Foreign National	1	2,000,000	2,000,000	0.10	0.10			
	Non Resident Indian (Repat)	1470	811,685	811,685	0.04	0.04			
	Non Resident Indian (Non Repat)	442	242,383	242,383	0.01	0.01			
(c-iii)	Foreign Companies	5	46,130,915	46,130,915	2.30	2.30			
(c-iv)	Directors/ Relatives	8	1,540,890	1,540,890	0.08	0.08			
(c-v)	Trusts	23	13,185	13,185	0.00	0.00			
	Sub-Total (B)(2)	354,617	147,402,780	147,397,940	7.36	7.36			
	Total Public Shareholding (B)= (B)(1)+(B)(2)	354,944	450,855,385	450,850,545	22.50	22.50	N.A	N.A	
	TOTAL (A)+(B)	354,949	2,003,394,100	2,003,389,260	100.00	100.00	0	0.00	
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A	0	N.A	N.A	
1	Promoter and Promoter Group	0	0	0	0	0			
2	Public	0	0	0	0	0			
	Sub-Total (C)	0	0	0	0	0	N.A	N.A	
	GRAND TOTAL (A)+(B)+(C)	354,949	2,003,394,100	2,003,389,260	100.00	100.00	0	0.00	

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(I)(b) Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares*			Details of Warrant		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a% of grand total (a)+(b)+(c) of sub clause (I)(a)	No. of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Adani Enterprises Ltd.	1,552,361,640	77.49	0.00	0.00	0.00	0.00	0.00	0	0.00	0.00
2	Surekha Bhavikbhai Shah	107,000	0.01	0.00	0.00	0.00	0.00	0.00	0	0.00	0.00
3	Pritiben Rakeshbhai Shah	40,075	0.00	0.00	0.00	0.00	0.00	0.00	0	0.00	0.00
4	Rajesh S. Adani [On behalf of RSAFT]	30,000	0.00	0.00	0.00	0.00	0.00	0.00	0	0.00	0.00
TOTAL		1,552,538,715	77.50	0.00	0.00	0.00	0.00	0.00	0	0.00	0.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrant		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Indivest Pte Ltd.	35,637,735	1.78	0.00	0.00	0.00	0.00	0.00
2	Mavi Investment Fund Ltd.	28,421,817	1.42	0.00	0.00	0.00	0.00	0.00
TOTAL		64,059,552	3.20	0.00	0.00	0.00	0.00	0.00

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrant		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
Not Applicable								
TOTAL								

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL		0	0.00

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
Not Applicable				
TOTAL				

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(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			Not Applicable	
TOTAL				

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(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
Category (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1) + (B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A) + (B) + (C)						