#### Introductory sub-table (I)(a)

Name of the Company:	Adani Ports and Spec	ial Economic Zone Lin	nited				
Scrip Code:	532921						
Class of Security:	Equity						
Quarter ended:	31.12.2012	31.12.2012					
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up	As a % of total no. of shares of the company				
		shares					
Held by promoter/promoter group	T 0	0	0				
Held by public	0						
Total	0						
	•						
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
		1 0					
Held by promoter/promoter group	0						
Held by public Total	0						
Total		1 0	0				
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants				
Held by a great of a g	T 0	I 0	I 0				
Held by promoter/promoter group	0	_					
Held by public Total	0	<del></del>					
1044	· · · · · · · · · · · · · · · · · · ·		<u> </u>				
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2003394100		100.00				

#### (I)(a) Statement showing Shareholding Pattern

Name of the Company (Scrip):	Adani Ports and Special Economic Zone Limited
Class of Security:	Equity
Scrip Code:	532921
Quarter ended:	31.12.2012

Cate-	Category of shareholder	Number of Total number		Number of shares	Total share	holding as a	Shares Pledged or		
gory	category or onaronolasi	shareholders of shares		held in dematerialized form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV )*100	
(A) -1	Promoter and Promoter Group Indian								
(a)	Individuals/ Hindu Undivided Family	2	147,075	147,075	0.01	0.01	0.00	0.00	
(b)	Central Government/ State Government(s)	0	0	0			0.00		
(c)	Bodies Corporate	2	1,552,361,640	1,552,361,640			0.00		
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00	
	Any Other (specify)		00.000	22.222	0.00	0.00	0.00	0.00	
(e-i)	Family Trust	1	30,000				0.00		
	Sub-Total (A)(1)	5	1,552,538,715	1,552,538,715	77.50	77.50	0.00	0.00	
<b>-2</b> (a)	Foreign Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00	
(c)	Institutions	0	0				0.00		
	Any Other (specify)	0	0				0.00		
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	1,552,538,715	1,552,538,715	77.50	77.50	0.00	0.00	
(B)	Public Shareholding						N.A	N.A	
-1	Institutions						N.A	N.A	
(a)	Mutual Funds/UTI	44	35,057,197	35,057,197	1.75				
(b)	Financial Institutions/ Banks	19	66,446,461	66,446,461	3.32				
(c)	Central Government/ State Government(s)		4,010	·					
(d)	Venture Capital Funds	0	0						
(e)	Insurance Companies	1	418,440						
(f)	Foreign Institutional Investors	262 0	204,531,897	204,531,897	10.21 0.00	10.21 0.00			
(g) (h)	Foreign Venture Capital Investors Any Other (specify)	0	0	0					
(11)	Sub-Total (B)(1)	327	306,458,005						
-2	Non-institutions	527	300,430,003	300,430,003	15.50	13.30	N.A	N.A	
(a)	Bodies Corporate	1437	23,203,719	23,203,719	1.16	1.16			
(b)	Individuals -								
	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	332023	47,751,501	47,747,211	2.38	2.38			
	<ul><li>ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.</li></ul>	30	21,823,659	21,823,659	1.09	1.09			
(c)	Any Other (specify)				<b></b>				
(c-i)	Clearing Member	389	894,989	894,989		0.04			
(c-ii)	Foreign National	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	2,000,000	,,					
-	Non Resident Indian (Repat)  Non Resident Indian (Non Repat)	1407 438	859,463 261,618	859,463 261,618		0.04 0.01			
(c-iii)	Foreign Companies		10 100 015	10 100 01=					
	Directors/ Relatives	6	1,464,890						
	Trusts	20	6,626						
\/			-,-20	2,520	2.00	2.30			
	Sub-Total (B)(2)	335,756	144,397,380	144,393,090	7.21	7.21			
	Total Public Shareholding (B)= (B)(1)+(B)(2)		450,855,385				N.A		
	TOTAL (A)+(B)	336,088	2,003,394,100				0		
(C)	Shares held by Custodians and against which Depository Receipts have been issued		0	0	N.A	0	N.A	N.A	
1	Promoter and Promoter Group	0	0	0	0	0			
2	Public	0	0						
	Sub-Total (C)	0	0	0			N.A	N.A	
	GRAND TOTAL (A)+(B)+(C)	336,088	2,003,394,100	2,003,389,810	100.00	100.00	0		

(I)(b) Statement showing holding of Securities (inlcuding Shares, Warrants, Convertible Securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Sh	ares held	Encumbered Shares* Details of Warr			of Warrant	Details of Sec	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		
		Number of shares held	As a % of grand total	No.	As a percentage	As a% of grand total	No. of warrants	As a % total	Number of convertible	As a % total	
			(A)+(B)+(C)			(a)+(b)+(c) of sub clause	held	number of warrants	securities held	number of convertible	
						(I)(a)		of the	Heid	securities	
								same class		of the same	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Adani Enterprises Ltd.	1,466,415,975	73.20		0.00	0.00	0.00	0.00		0.00	
2	Adani Enterprises Ltd.	85,945,665	4.29	0.00	0.00			0.00		0.00	
	Surekha Bhavikbhai Shah	107,000	0.01	0.00				0.00		0.00	
	Pritiben Rakeshbhai Shah	40,075	0.00		0.00			0.00		0.00	
5	Rajesh S. Adani [On behalf of RSAFT]	30,000	0.00		0.00					0.00	
	TOTAL	1,552,538,715	77.50	0.00	0.00	0.00	0.00	0.00	0	0.00	0.00

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	No. of warrants held	As a % total number of warrants of the same class			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Indivest Pte Ltd.	35,637,735	1.78	0.00	0.00	0.00	0.00	0.00
2	Mavi Investment Fund Ltd.	25,146,817	1.26	0.00	0.00	0.00	0.00	0.00
3	Government of Singapore	20,778,992	1.04	0.00		0.00	0.00	0.00
	TOTAL	81,563,544	4.07	0.00	0.00	0.00	0.00	0.00

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the	Number of shares	Shares as a percentage of total number of	Detail	s of Warrant		f Convertible curities	Total shares (including underlying
	Persons Acting in Concert (PAC) with them		shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held		shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Not Applicat	ole				
	TOTAL	_				_		

## (I)(d) Statement showing details of locked-in shares

Sr.	Name of the shareholder	Number of locked-	Locked-in shares as a percentage of
No.		in shares	total number of shares {i.e., Grand
			Total (A)+(B)+(C) indicated in
			Statement at para (I)(a) above}
	TOTAL	0	0.00

#### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		Not .	Applicable	
	TOTAL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}			
	Not Applicable						
	TOTAL						

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category	Category of shareholder		of Voting R	_	Total Voting Rights	Total Voting rights i.e.		
(1)	40	Class X	Class Y	Class Z	(III+IV+V) (VI)	As a percentage of (A+B) (VII)	As a	
(A)	(II) Promoter and Promoter Group	(111)	(14)	(*)				
(1)	Indian					I		
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate							
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)							
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
(4)	Sub-Total (A)(2)							
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)							
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks							
Category	Category of shareholder		 of Voting R class of se	-	Total Voting Rights	(VI)		
<i>a</i> .		Class X	Class Y	Class Z	(III+IV+V) (VI)	As a percentag e of (A+B)	As a percentage of	
(I)	(11)	(III)	(IV)	(V)		(VII)	(A+B+C)	
(c)	Central Government/ State							
(d)	Government(s) Venture Capital Funds							
(u) (e)	·							
` '	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors  Any Other (specify)							
(h)	3 11 37							
(2)	Sub-Total (B) (1)							
(2)	Non-institutions	<b>_</b>	ļ					
(0)							I	
(a)	Bodies Corporate							
(a) (b)	Individuals -							
	Individuals - i. Individual shareholders holding							
	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding							
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1							
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. Any Other (specify) Sub-Total (B)(2) Total Public Shareholding (B) = (B)(1)+(B)(2)							
(b)	Individuals - i. Individuals shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. Any Other (specify)  Sub-Total (B)(2)  Total Public Shareholding (B) = (B)(1)+(B)(2)  TOTAL (A)+(B)							
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. Any Other (specify) Sub-Total (B)(2) Total Public Shareholding (B) = (B)(1)+(B)(2)							