

## Introductory sub-table (I)(a)

<b>Name of the Company:</b>	<b>Adani Ports and Special Economic Zone Limited</b>		
<b>Scrip Code:</b>	<b>BSE - 532921</b>	<b>NSE - ADANIPTS</b>	
<b>Class of Security:</b>	<b>Equity</b>		
<b>Quarter ended:</b>	<b>31.12.2014</b>		
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>2070051620</b>		<b>100.00</b>

## (I)(a) Statement showing Shareholding Pattern

Name of the Company (Scrip):		Adani Ports and Special Economic Zone Limited						
Class of Security:		Equity						
Scrip Code:		BSE -532921		NSE - ADANIPTS				
Quarter ended:		31.12.2014						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>-1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	1,47,075	1,47,075	0.01	0.01	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	1	1,55,23,61,640	1,55,23,61,640	74.99	74.99	12,12,92,400	7.81
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)							
(e-i)	Family Trust	1	30,000	30,000	0.00	0.00	0.00	0.00
	<b>Sub-Total (A)(1)</b>	<b>4</b>	<b>1,55,25,38,715</b>	<b>1,55,25,38,715</b>	<b>75.00</b>	<b>75.00</b>	<b>12,12,92,400</b>	<b>7.81</b>
<b>-2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>4</b>	<b>1,55,25,38,715</b>	<b>1,55,25,38,715</b>	<b>75.00</b>	<b>75.00</b>	<b>12,12,92,400</b>	<b>7.81</b>
<b>(B)</b>	<b>Public Shareholding</b>						N.A	N.A
<b>-1</b>	<b>Institutions</b>						N.A	N.A
(a)	Mutual Funds/UTI	72	2,30,99,147	2,30,99,147	1.12	1.12		
(b)	Financial Institutions/ Banks	13	19,17,340	19,17,340	0.09	0.09		
(c)	Central Government/ State Government(s)	1	4,010	4,010	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	2	2,87,15,179	2,87,15,179	1.39	1.39		
(f)	Foreign Institutional Investors	442	37,47,91,116	37,47,91,116	18.11	18.11		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00		
(i)	Any Other (specify)							
(i-i)	Foreign Portfolio Investor (Corporate)	25	78,93,914	78,93,914	0.38	0.38		
	<b>Sub-Total (B)(1)</b>	<b>555</b>	<b>43,64,20,706</b>	<b>43,64,20,706</b>	<b>21.08</b>	<b>21.08</b>		
<b>-2</b>	<b>Non-institutions</b>						N.A	N.A
(a)	Bodies Corporate	1,275	2,43,46,044	2,43,46,044	1.18	1.18		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	2,74,299	3,79,17,828	3,79,17,538	1.83	1.83		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	20	1,32,79,262	1,32,79,262	0.64	0.64		
(c)	Any Other (specify)							
(c-i)	Clearing Member	923	30,82,010	30,82,010	0.15	0.15		
(c-ii)	Non Resident Indian (Repat)	1,418	8,06,557	8,06,557	0.04	0.04		
	Non Resident Indian (Non Repat)	487	1,94,107	1,94,107	0.01	0.01		
(c-iii)	Foreign Companies	1	25	25	0.00	0.00		
(c-iv)	Directors/ Relatives	2	14,63,040	14,63,040	0.07	0.07		
(c-v)	Trusts	12	3,326	3,326	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>2,78,437</b>	<b>8,10,92,199</b>	<b>8,10,91,909</b>	<b>3.92</b>	<b>3.92</b>		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>2,78,992</b>	<b>51,75,12,905</b>	<b>51,75,12,615</b>	<b>25.00</b>	<b>25.00</b>	N.A	N.A
	<b>TOTAL (A)+(B)</b>	<b>2,78,996</b>	<b>2,07,00,51,620</b>	<b>2,07,00,51,330</b>	<b>100.00</b>	<b>100.00</b>	<b>12,12,92,400</b>	<b>5.86</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>
1	Promoter and Promoter Group	0	0	0	0	0		
2	Public	0	0	0	0	0		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2,78,996</b>	<b>2,07,00,51,620</b>	<b>2,07,00,51,330</b>	<b>100.00</b>	<b>100.00</b>	<b>12,12,92,400</b>	<b>5.86</b>

Adani Ports and Special Economic Zone Limited

(I)(b) Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares*			Details of Warrant		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a% of grand total (a)+(b)+(c) of sub clause (I)(a)	No. of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Adani Enterprises Ltd.	1,55,23,61,640	74.99	12,12,92,400	7.81	5.86	0.00	0.00	0	0.00	0.00
2	Surekha Bhavikbhai Shah	1,07,000	0.01	0.00	0.00	0.00	0.00	0.00	0	0.00	0.00
3	Pritiben Rakeshbhai Shah	40,075	0.00	0.00	0.00	0.00	0.00	0.00	0	0.00	0.00
4	Rajesh S. Adani [On behalf of RSAFT]	30,000	0.00	0.00	0.00	0.00	0.00	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>1,55,25,38,715</b>	<b>75.00</b>	<b>12,12,92,400</b>	<b>7.81</b>	<b>5.86</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Adani Ports and Special Economic Zone Limited

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of Warrant		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Life Insurance Corporation of India - AAACL0582H	2,99,56,497	1.45	0	0	0	0	0
2	Baytree Investments (Mauritius) Pte. Ltd.	2,87,01,033	1.39	0	0	0	0	0
<b>TOTAL</b>		<b>5,86,57,530</b>	<b>2.83</b>					

Adani Ports and Special Economic Zone Limited

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrant		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	Not Applicable							
	<b>TOTAL</b>							

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked in shares</b>	<b>Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]</b>
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>

Adani Ports and Special Economic Zone Limited

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
Not Applicable				
<b>TOTAL</b>				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
			Not Applicable	
<b>TOTAL</b>				



Adani Ports and Special Economic Zone Limited

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>						
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
<b>Category</b>	<b>Category of shareholder</b>	<b>Number of Voting Rights held in each class of securities</b>			<b>Total Voting Rights (III+IV+V) (VI)</b>	<b>Total Voting rights i.e. (VI)</b>	
<b>(I)</b>	<b>(II)</b>	<b>Class X (III)</b>	<b>Class Y (IV)</b>	<b>Class Z (V)</b>		<b>As a percentage of (A+B) (VII)</b>	<b>As a percentage of (A+B+C) (VIII)</b>
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>						