

Adani Ports and Special Economic Zone Limited

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Adani Ports and Special Economic Zone Limited	
2	Scrip Code/Name of Scrip/Class of Security: 532921 / ADANI PORTS / Equity	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending : September 30, 2016
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment : NA
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Ports and Special Economic Zone Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class eg: X	Class eg: y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	13	1220644995	-	-	1220644995	58.94	1220644995	-	1220644995	58.94	-	58.94	-	-	384100006	31.47	1220644995
(B)	Public	314592	850306766	-	-	850306766	41.06	850306766	-	850306766	41.06	-	41.06	-	-	N.A.	N.A.	849670159
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
(C1)	Shares underlying DRs	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
(C2)	Shares held by Employee Trust	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
Total		314605	2070951761	-	-	2070951761	100.00	2070951761	-	2070951761	100.00	-	100.00	-	-	384100006	31.47	2070315154

Adani Ports and Special Economic Zone Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares heldS	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)		(XIV)		
1	Indian																	
(a)	Individuals / Hindu Undivided Family	5	1464857	-	-	1464857	0.07	1464857	-	1464857	0.07	-	0.07	-	0.00	418040	28.54	1464857
	Rakesh Ramanlal Shah	1	893103	-	-	893103	0.04	893103	-	893103	0.04	-	0.04	-	0.00	141230	15.81	893103
	Pritiben Rakeshbhai Shah	1	316885	-	-	316885	0.02	316885	-	316885	0.02	-	0.02	-	0.00	276810	87.35	316885
	Surekha Bhavikbhai Shah	1	155018	-	-	155018	0.01	155018	-	155018	0.01	-	0.01	-	0.00	-	0.00	155018
	Bhavik Bharatbhai Shah	1	57255	-	-	57255	0.00	57255	-	57255	0.00	-	0.00	-	0.00	-	0.00	57255
	Vinod Sanghavi	1	42596	-	-	42596	0.00	42596	-	42596	0.00	-	0.00	-	0.00	-	0.00	42596
(b)	Central Government / State Government(s)	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Financial Institutions/Banks	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Any Other (Specify)	4	1030340102	-	-	1030340102	49.75	1030340102	-	1030340102	49.75	-	49.75	-	0.00	383681966	37.24	1030340102
	Held by respective trustees (beneficial holders family trusts)																	
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	1	877317807	-	-	877317807	42.36	877317807	-	877317807	42.36	-	42.36	-	0.00	364583503	41.56	877317807
	Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust)	1	12480142	-	-	12480142	0.60	12480142	-	12480142	0.60	-	0.60	-	0.00	-	0.00	12480142
	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	1	30000	-	-	30000	0.00	30000	-	30000	0.00	-	0.00	-	0.00	-	0.00	30000
	Bodies Corporate																	
	Adani Properties Private Limited	1	140512153	-	-	140512153	6.78	140512153	-	140512153	6.78	-	6.78	-	0.00	19098463	13.59	140512153
	Sub Total (A)(1)	9	1031804959	-	-	1031804959	49.82	1031804959	-	1031804959	49.82	-	49.82	-	0.00	384100006	37.23	1031804959
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	1	130794953	-	-	130794953	6.32	130794953	-	130794953	6.32	-	6.32	-	0.00	-	0.00	130794953
	Adani Vinodbhai Shantilal	1	130794953	-	-	130794953	6.32	130794953	-	130794953	6.32	-	6.32	-	0.00	-	0.00	130794953
(b)	Government	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Institutions	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(e)	Any Other (Specify)																	
	Bodies Corporate	3	58045083	-	-	58045083	2.80	58045083	-	58045083	2.80	-	2.80	-	0.00	-	0.00	58045083
	Worldwide Emerging Market Holding Limited	1	35448500	-	-	35448500	1.71	35448500	-	35448500	1.71	-	1.71	-	0.00	-	0.00	35448500
	Universal Trade And Investments Limited	1	17388021	-	-	17388021	0.84	17388021	-	17388021	0.84	-	0.84	-	0.00	-	0.00	17388021
	Ventura Power Investments Pvt Ltd	1	5208562	-	-	5208562	0.25	5208562	-	5208562	0.25	-	0.25	-	0.00	-	0.00	5208562
	Sub Total (A)(2)	4	188840036	-	-	188840036	9.12	188840036	-	188840036	9.12	-	6.86	-	0.00	-	0.00	188840036
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	13	1220644995	-	-	1220644995	58.94	1220644995	-	1220644995	58.94	-	56.68	-	0.00	384100006	31.47	1220644995

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NIL

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Ports And Special Economic Zone Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held ^S	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
1	Institutions																N.A.	
(a)	Mutual Fund	141	70811038	-	-	70811038	3.42	70811038	-	70811038	3.42	-	3.42	-	0.00	-	-	70811038
(b)	Venture Capital Funds	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(c)	Alternate Investment Funds	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(e)	Foreign Portfolio Investor	306	354943768	-	-	354943768	17.14	354943768	-	354943768	17.14	-	17.14	-	0.00	-	-	354943768
	Cresta Fund Ltd		54542376	-	-	54542376	2.63	54542376	-	54542376	2.63	-	2.63	-	0.00	-	-	54542376
	Emerging India Focus Funds		33229562	-	-	33229562	1.60	33229562	-	33229562	1.60	-	1.60	-	0.00	-	-	33229562
	Baytree Investments (Mauritius) Pte Ltd		30217884	-	-	30217884	1.46	30217884	-	30217884	1.46	-	1.46	-	0.00	-	-	30217884
	EM Resurgent Fund		26765079	-	-	26765079	1.29	26765079	-	26765079	1.29	-	1.29	-	0.00	-	-	26765079
(f)	Financial Institutions/Banks	16	5015775	-	-	5015775	0.24	5015775	-	5015775	0.24	-	0.24	-	0.00	-	-	5015775
(g)	Insurance Companies	2	82167006	-	-	82167006	3.97	82167006	-	82167006	3.97	-	3.97	-	0.00	-	-	82167006
	Life Insurance Corporation of India		82103347	-	-	82103347	3.96	82103347	-	82103347	3.96	-	3.96	-	0.00	-	-	82103347
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(i)	Any Other (Specify)	170	222518000	-	-	222518000	10.74	222518000	-	222518000	10.74	-	10.74	-	0.00	-	-	222518000
	Foreign Bank	1	4997	-	-	4997	0.00	4997	-	4997	0.00	-	0.00	-	0.00	-	-	4997
	Foreign Institutional Investors	169	222513003	-	-	222513003	10.74	222513003	-	222513003	10.74	-	10.74	-	0.00	-	-	222513003
	Elara India Opportunities Fund Limited		52115430	-	-	52115430	2.52	52115430	-	52115430	2.52	-	2.52	-	0.00	-	-	52115430
	Sub Total (B)(1)	635	735455587	-	-	735455587	35.51	735455587	-	735455587	35.51	-	35.51	-	0.00	-	-	735455587
2	Central Government/ State Government(s)/ President of India	4	1569933	-	-	1569933	0.08	1569933	-	1569933	0.08	-	0.08	-	0.00	-	-	1569933
	Sub Total (B)(2)	4	1569933	-	-	1569933	0.08	1569933	-	1569933	0.08	-	0.08	-	0.00	-	-	1569933
3	Non-Institutions																	N.A.
(a)	Individuals																	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	298620	52010922	-	-	52010922	2.51	52010922	-	52010922	2.51	-	2.51	-	0.00	-	-	51379963
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	29	13575458	-	-	13575458	0.66	13575458	-	13575458	0.66	-	0.66	-	0.00	-	-	13575458
(b)	NBFCs registered with RBI	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(c)	Employee Trusts	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(e)	Any Other (Specify)	15304	47694866	-	-	47694866	2.30	47694866	-	47694866	2.30	-	2.30	-	0.00	-	-	47689218
	Trusts	17	497398	-	-	497398	0.02	497398	-	497398	0.02	-	0.02	-	0.00	-	-	497398
	Foreign Nationals	2	14273	-	-	14273	0.00	14273	-	14273	0.00	-	0.00	-	0.00	-	-	14273
	Hindu Undivided Family	10121	1997771	-	-	1997771	0.10	1997771	-	1997771	0.10	-	0.10	-	0.00	-	-	1997771
	Foreign Company	1	59679	-	-	59679	0.00	59679	-	59679	0.00	-	0.00	-	0.00	-	-	59679
	Non Resident Indians (Non Repat)	875	348670	-	-	348670	0.02	348670	-	348670	0.02	-	0.02	-	0.00	-	-	348670
	Non Resident Indians (Repat)	2350	8542687	-	-	8542687	0.41	8542687	-	8542687	0.42	-	0.42	-	0.00	-	-	8542687
	Directors/ Relatives of Directors	2	1683358	-	-	1683358	0.08	1683358	-	1683358	0.08	-	0.08	-	0.00	-	-	1683358
	Clearing Member	575	4119748	-	-	4119748	0.20	4119748	-	4119748	0.07	-	0.07	-	0.00	-	-	4119748
	Bodies Corporate	1361	30431282	-	-	30431282	1.47	30431282	-	30431282	1.69	-	1.69	-	0.00	-	-	30425634
	Sub Total (B)(3)	313953	113281246	-	-	113281246	5.47	113281246	-	113281246	5.47	-	5.47	-	0.00	-	-	112644639
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	314592	850306766	-	-	850306766	41.06	850306766	-	850306766	41.06	-	41.06	-	0.00	-	N.A.	849670159

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: As under

No. of shareholders	Outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
361	27075

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	
2	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available