

Introductory sub-table (I)(a)

| | | | |
|--|--|--|---|
| Name of the Company: | Mundra Port And Special Economic Zone Limited | | |
| Scrip Code: | 532921 | | |
| Class of Security: | Equity | | |
| Quarter ended: | 30.09.2011 | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 2003394100 | | 100.00 |

(I)(a) Statement showing Shareholding Pattern

| Name of the Company (Scrip): | | Mundra Port And Special Economic Zone Limited | | | | | | | |
|------------------------------|---|---|------------------------|--|--|----------------------------|--|--------------------------------------|--|
| Class of Security: | | Equity | | | | | | | |
| Scrip Code: | | 532921 | | | | | | | |
| Quarter ended: | | 30.09.2011 | | | | | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a percentage (IX)=(VIII)/(IV)*100 | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | |
| (A) | Promoter and Promoter Group | | | | | | | | |
| -1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 2 | 147,075 | 147,075 | 0.01 | 0.01 | 0.00 | 0.00 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (c) | Bodies Corporate | 2 | 1,552,361,640 | 1,552,361,640 | 77.49 | 77.49 | 0.00 | 0.00 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (e) | Any Other (specify) | | | | | | | | |
| (e-i) | Family Trust | 1 | 30,000 | 30,000 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Sub-Total (A)(1) | 5 | 1,552,538,715 | 1,552,538,715 | 77.50 | 77.50 | 0.00 | 0.00 | |
| -2 | Foreign | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 5 | 1,552,538,715 | 1,552,538,715 | 77.50 | 77.50 | 0.00 | 0.00 | |
| (B) | Public Shareholding | | | | | | N.A | N.A | |
| -1 | Institutions | | | | | | N.A | N.A | |
| (a) | Mutual Funds/UTI | 41 | 30,455,295 | 30,455,295 | 1.52 | 1.52 | | | |
| (b) | Financial Institutions/ Banks | 21 | 70,161,140 | 70,161,140 | 3.50 | 3.50 | | | |
| (c) | Central Government/ State Government(s) | 1 | 4,010 | 4,010 | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | 1 | 340,488 | 340,488 | 0.02 | 0.02 | | | |
| (f) | Foreign Institutional Investors | 233 | 212,475,433 | 212,475,433 | 10.61 | 10.61 | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(1) | 297 | 313,436,366 | 313,436,366 | 15.65 | 15.65 | | | |
| -2 | Non-institutions | | | | | | N.A | N.A | |
| (a) | Bodies Corporate | 1495 | 10,331,611 | 10,331,611 | 0.52 | 0.52 | | | |
| (b) | Individuals - | | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 354436 | 48,831,103 | 48,824,673 | 2.44 | 2.44 | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 36 | 24,724,537 | 24,724,537 | 1.23 | 1.23 | | | |
| (c) | Any Other (specify) | | | | | | | | |
| (c-i) | Clearing Member | 736 | 2,732,815 | 2,732,815 | 0.14 | 0.14 | | | |
| (c-ii) | Foreign National | 1 | 2,000,000 | 2,000,000 | 0.10 | 0.10 | | | |
| | Non Resident Indian (Repat) | 1490 | 830,170 | 830,170 | 0.04 | 0.04 | | | |
| | Non Resident Indian (Non Repat) | 426 | 285,916 | 285,916 | 0.01 | 0.01 | | | |
| (c-iii) | Foreign Companies | 5 | 46,130,915 | 46,130,915 | 2.30 | 2.30 | | | |
| (c-iv) | Directors/ Relatives | 8 | 1,540,890 | 1,540,890 | 0.08 | 0.08 | | | |
| (c-v) | Trusts | 24 | 11,062 | 11,062 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(2) | 358,657 | 137,419,019 | 137,412,589 | 6.86 | 6.86 | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 358,954 | 450,855,385 | 450,848,955 | 22.50 | 22.50 | N.A | N.A | |
| | TOTAL (A)+(B) | 358,959 | 2,003,394,100 | 2,003,387,670 | 100.00 | 100.00 | 0 | 0.00 | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A | 0 | N.A | N.A | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | | | |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | N.A | N.A | |
| | GRAND TOTAL (A)+(B)+(C) | 358,959 | 2,003,394,100 | 2,003,387,670 | 100.00 | 100.00 | 0 | 0.00 | |

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(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | |
|--------------|--------------------------------------|----------------------|-----------------------------------|--|-----------------------|--|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)= (V)/ (III) *100 | (VII) |
| 1 | Adani Enterprises Ltd. | 1,466,415,975 | 73.20 | 0 | 0.00 | 0.00 |
| 2 | Adani Enterprises Ltd. | 85,945,665 | 4.29 | 0 | 0.00 | 0.00 |
| 3 | Surekha Bhavikbhai Shah | 107,000 | 0.01 | 0 | 0.00 | 0.00 |
| 4 | Pritiben Rakeshbhai Shah | 40,075 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | Rajesh S. Adani [On behalf of RSAFT] | 30,000 | 0.00 | 0 | 0.00 | 0.00 |
| TOTAL | | 1,552,538,715 | 77.50 | 0 | 0.00 | 0.00 |

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|--------------------------------|-------------------------|---|
| 1 | Indivest PTE Ltd. | 35,637,735 | 1.78 |
| 2 | Mavi Investment Fund Ltd. | 28,421,817 | 1.42 |
| TOTAL | | 64,059,552 | 3.20 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter and Promoter Group/ Public |
|---------|-------------------------|----------------------------|--|-------------------------------------|
| | | | | |
| | | | | |
| | | | | |
| | TOTAL | 0 | 0.00 | |

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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|---|---------------------------|---|---|
| Not Applicable | | | | |
| TOTAL | | | | |

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(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| | | | | |
| | | | Not Applicable | |
| TOTAL | | | | |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Category | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) (VI) | Total Voting rights i.e. (VI) | |
|------------|---|--|--------------|-------------|-------------------------------------|--------------------------------|-----------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (I) | (II) | | | | | | |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |
| | | | | | | | |
| Category | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) (VI) | Total Voting rights i.e. (VI) | |
| (I) | (II) | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |