

Introductory sub-table (I)(a)

| | | | |
|--|--|--|---|
| Name of the Company: | Adani Ports and Special Economic Zone Limited | | |
| Scrip Code: | 532921 | | |
| Class of Security: | Equity | | |
| Quarter ended: | 30.06.2013 | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 2070051620 | | 100.00 |

(I)(a) Statement showing Shareholding Pattern

| Name of the Company (Scrip): | | Adani Ports and Special Economic Zone Limited | | | | | | | |
|------------------------------|---|---|------------------------|--|--------------------------|----------------------------|-------------------|----------------------|--|
| Class of Security: | | Equity | | | | | | | |
| Scrip Code: | | 532921 | | | | | | | |
| Quarter ended: | | 30.06.2013 | | | | | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a | | Shares Pledged or | | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a percentage | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 | |
| (A) | Promoter and Promoter Group | | | | | | | | |
| -1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 2 | 1,47,075 | 1,47,075 | 0.01 | 0.01 | 0.00 | 0.00 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (c) | Bodies Corporate | 2 | 1,55,23,61,640 | 1,55,23,61,640 | 74.99 | 74.99 | 0.00 | 0.00 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (e) | Any Other (specify) | | | | | 0.00 | | | |
| (e-i) | Family Trust | 1 | 30,000 | 30,000 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Sub-Total (A)(1) | 5 | 1,55,25,38,715 | 1,55,25,38,715 | 75.00 | 75.00 | 0.00 | 0.00 | |
| -2 | Foreign | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 5 | 1,55,25,38,715 | 1,55,25,38,715 | 75.00 | 75.00 | 0.00 | 0.00 | |
| (B) | Public Shareholding | | | | | | N.A | N.A | |
| -1 | Institutions | | | | | | N.A | N.A | |
| (a) | Mutual Funds/UTI | 68 | 5,16,12,808 | 5,16,12,808 | 2.49 | 2.49 | | | |
| (b) | Financial Institutions/ Banks | 16 | 3,32,88,451 | 3,32,88,451 | 1.61 | 1.61 | | | |
| (c) | Central Government/ State Government(s) | 1 | 4,010 | 4,010 | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | 9 | 2,15,47,366 | 2,15,47,366 | 1.04 | 1.04 | | | |
| (f) | Foreign Institutional Investors | 340 | 31,20,86,146 | 31,20,86,146 | 15.08 | 15.08 | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(1) | 434 | 41,85,38,781 | 41,85,38,781 | 20.22 | 20.22 | | | |
| -2 | Non-institutions | | | | | | N.A | N.A | |
| (a) | Bodies Corporate | 1308 | 2,07,68,369 | 2,07,68,369 | 1.00 | 1.00 | | | |
| (b) | Individuals - | | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 3,08,418 | 4,36,75,004 | 4,36,70,709 | 2.11 | 2.11 | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 26 | 2,04,45,159 | 2,04,45,159 | 0.99 | 0.99 | | | |
| (c) | Any Other (specify) | | | | | | | | |
| (c-i) | Clearing Member | 382 | 25,06,505 | 25,06,505 | 0.12 | 0.12 | | | |
| (c-ii) | Foreign National | 1 | 20,00,000 | 20,00,000 | 0.10 | 0.10 | | | |
| | Non Resident Indian (Repat) | 1263 | 6,97,804 | 6,97,804 | 0.03 | 0.03 | | | |
| | Non Resident Indian (Non Repat) | 416 | 2,82,572 | 2,82,572 | 0.01 | 0.01 | | | |
| (c-iii) | Foreign Companies | 2 | 71,28,595 | 71,28,595 | 0.34 | 0.34 | | | |
| (c-iv) | Directors/ Relatives | 6 | 14,64,890 | 14,64,890 | 0.07 | 0.07 | | | |
| (c-v) | Trusts | 18 | 5,226 | 5,226 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(2) | 3,11,840 | 9,89,74,124 | 9,89,69,829 | 4.78 | 4.78 | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3,12,274 | 51,75,12,905 | 51,75,08,610 | 25.00 | 25.00 | N.A | N.A | |
| | TOTAL (A)+(B) | 3,12,279 | 2,07,00,51,620 | 2,07,00,47,325 | 100.00 | 100.00 | 0 | 0.00 | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A | 0 | N.A | N.A | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | | | |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | N.A | N.A | |
| | GRAND TOTAL (A)+(B)+(C) | 3,12,279 | 2,07,00,51,620 | 2,07,00,47,325 | 100.00 | 100.00 | 0 | 0.00 | |

Adani Ports and Special Economic Zone Limited

(I)(b) Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares* | | | Details of Warrant | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------------------|------------------------|-----------------------------------|--------------------|--------------------|---|----------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a% of grand total (a)+(b)+(c) of sub clause (I)(a) | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Adani Enterprises Ltd. | 1,46,64,15,975 | 70.84 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | Adani Enterprises Ltd. | 8,59,45,665 | 4.15 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | Surekha Bhavikbhai Shah | 1,07,000 | 0.01 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | Pritiben Rakeshbhai Shah | 40,075 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | Rajesh S. Adani [On behalf of RSAFT] | 30,000 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| TOTAL | | 1,55,25,38,715 | 75.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of Warrant | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------------|--|----------------------|---|---------------------------------------|--|--|
| | | | | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | | | | | | | | |
| | Not Applicable | | | | | | | |
| | TOTAL | | | | | | | |

Adani Ports and Special Economic Zone Limited

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrant | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|---|------------------|--|--------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | | | | | | | | |
| Not Applicable | | | | | | | | |
| TOTAL | | | | | | | | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| | | | |
| | | | |
| | TOTAL | 0 | 0.00 |

Adani Ports and Special Economic Zone Limited

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|---|---------------------------|---|---|
| | | | | |
| Not Applicable | | | | |
| TOTAL | | | | |

Adani Ports and Special Economic Zone Limited

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-----------------------|---|---|---|
| | | | | |
| | Not Applicable | | | |
| TOTAL | | | | |

Adani Ports and Special Economic Zone Limited

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Category (I) | Category of shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) (VI) | Total Voting rights i.e. (VI) | |
|-----------------|---|--|-----------------|----------------|---|-----------------------------------|--------------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |
| | | | | | | | |
| Category (I) | Category of shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) (VI) | Total Voting rights i.e. (VI) | |
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A) + (B) + (C) | | | | | | |