



Ports and
Logistics

Ref No: APSEZL/SECT/2021-22/46

July 9, 2021

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPTS

Sub: Intimation under Regulation 29 and 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")

Dear Sir,

Pursuant to Regulation 29 and other applicable provisions of the Listing Regulations, we would like to inform you that the meeting of the Board of Directors of the Company will be held on Wednesday, 14th July, 2021 to consider raising funds by way of issuance of U.S\$ denominated foreign currency bonds ("Bonds") which may be issued in one or more tranches, in India or overseas, and that may be listed in any one or more stock exchanges in India or overseas, for refinancing of existing borrowing or other permissible end uses in accordance with applicable law and subject to receipt of requisite regulatory and other approvals, provided that the total amount does not exceed USD 750 million on a private placement basis or otherwise, to any persons, entities, bodies corporate, companies, banks, financial institutions and any other categories of eligible investors permitted to invest in the Bonds under applicable laws.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary



Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adaniports.com