



Ports and
Logistics

Ref No: APSEZL/SECT/2023-24/101

January 9, 2024

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANIPORTS

Sub: Allotment of Non-Convertible Debentures on private placement basis

Dear Sir,

With reference to above, we would like to inform that the Company has raised Rs. 500 crores (Rupees Five Hundred Crore only) today i.e. January 9, 2024 by allotment of 50,000 Rated, Secured, Listed, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 1,00,000/- (Rupees One Lakh Only) each on private placement basis as under:

S N	NCD Series	No. of NCDs	Tenure (in years)
1	NCD Series 1	25,000	5
2	NCD Series 2	25,000	10

The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.

The Finance Committee meeting commenced at 1:30 p.m. and concluded at 2:00 p.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary

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