



Ports and
Logistics

Ref No: APSEZL/SECT/2022-23/7

April 30, 2022

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANI PORTS

Sub: Disclosure to be made by an entity identified as Large Corporate.

Ref: Initial Disclosure and Annual Disclosure pursuant to Chapter XII of SEBI Operational circular dated August 10, 2021 - Fund raising by issuance of Debt Securities by Large corporate

Dear Sir,

Please find enclosed herewith Initial Disclosure and Annual Disclosure to be made by an entity identified as a Large Corporate for FY 2022-23 as Annexure - A and Annexure - B.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary



Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

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Annexure - A

Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the Company	Adani Ports and Special Economic Zone Limited
2	CIN	L63090GJ1998PLC034182
3	Outstanding borrowing of Company as on 31 st March , 2022*	Rs. 8,882.66 Crore
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	AA+ with stable outlook by ICRA, CARE# and India Ratings
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

*Excluding External Commercial Borrowings of INR 29,759.58 Crore, Inter-corporate loan of INR 2,371.52 Crore and Short Term Borrowings of INR 3,700 Crore.

#Credit Rating issued by CARE is withdrawn during the year pursuant to the repayment of NCDs.

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

For Adani Ports and Special Economic Zone Ltd.

Kamlesh Bhagia

Company Secretary

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Email: Kamlesh.Bhagia@adani.com

Karan Adani

Chief Executive Officer

Tel: +91 79 25555288

Email: karan.adani@adani.com



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Adani Corporate House, Shantigram,
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Annexure B

Format of the Annual Disclosure to be made by an entity identified as a Large Corporate

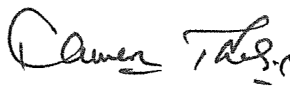
1. Name of the Company: **Adani Ports and Special Economic Zone Limited**
2. CIN: **L63090GJ1998PLC034182**
3. Report filed for FY: **2021-22**
4. Details of the Current block (all figures in Rs crore):

S. No.	Particulars	Details
i.	2-year block period (Specify financial years)	FY 2021-22 FY 2022-23
ii.	Incremental borrowing done in FY 2021-22 (a)	Rs. 1,000 Cr.
iii.	Mandatory borrowing to be done through debt securities in FY 2021-22 (b) = (25% of a)	Rs. 250 Cr.
iv.	Actual borrowing done through debt securities in FY 2021-22 (c)	Rs.1,000 Cr.
v.	Shortfall in the borrowing through debt securities, if any, for FY 2020-21 carried forward to FY 2021-22 (d)	NIL
vi.	Quantum of (d), which has been met from (c) (e)	Not Applicable
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2021-22 {after adjusting for any shortfall in borrowing for FY 2020-21 which was carried forward to FY 2021-22} (f) = (b)-[(c)-(e)]	Not Applicable

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

S. No.	Particulars	Details
1.	2-year Block period (Specify financial years)	FY 2020-21 FY 2021-22
2.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}	Not Applicable

For Adani Ports and Special Economic Zone Ltd.



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Company Secretary

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Chief Executive Officer

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