



Ports and  
Logistics

Ref No: APSEZL/SECT/2022-23/58

October 11, 2022

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400001

**Sub: Submission of disclosure under Chapter VIII, Clause 10.1 (a) of SEBI  
Operational Circular dated 10<sup>th</sup> August 2021**

Dear Sir,

With reference to Chapter VIII, Clause 10.1 (a) of SEBI Operational Circular dated 10<sup>th</sup> August 2021, please find enclosed herewith a statement containing details of ISIN of outstanding debt securities issued through private placement under the SEBI (Issue and Listing of Debt Securities), Regulations, 2008 in the prescribed format for the half year ended 30<sup>th</sup> September, 2022.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

**For Adani Ports and Special Economic Zone Limited**

**Kamlesh Bhagia**  
**Company Secretary**

Encl.: a/a

Adani Ports and Special Economic Zone Ltd  
Adani Corporate House, Shantigram,  
Nr. Vaishno Devi Circle, S. G. Highway,  
Khodiyar, Ahmedabad - 382421  
Gujarat, India  
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**Statement containing details of ISIN of private placement debt securities under the SEBI (Issue and Listing of Debt Securities), Regulations, 2008 for the half year ended September 30, 2022**

**Name of the Issuer:** Adani Ports and Special Economic Zone Limited

ISIN Number	Issuance date	Maturity date	Coupon Rate (p.a.)	Payment frequency	Embedded option if any	Amount issued (Rs.)	Amount outstanding (Rs.)	Trustee
INE742F07171	02/03/2013	02/03/2023	10.50%	Annually	-	4940000000.00	1,646,600,000.00	IDBI Trusteeship Services Limited
INE742F07346	27/05/2016	26/05/2023	9.35%	Annually	-	1000000000.00	1,000,000,000.00	IDBI Trusteeship Services Limited
INE742F07353	27/05/2016	27/05/2026	9.35%	Annually	-	1000000000.00	1,000,000,000.00	IDBI Trusteeship Services Limited
INE742F07361	04/07/2016	04/07/2026	9.35%	Annually	-	2520000000.00	2,520,000,000.00	IDBI Trusteeship Services Limited
INE742F07411	29/11/2016	27/11/2026	8.24%	Annually	-	13000000000.00	13,000,000,000.00	IDBI Trusteeship Services Limited
INE742F07429	08/03/2017	08/03/2027	8.22%	Annually	-	10000000000.00	10,000,000,000.00	IDBI Trusteeship Services Limited
INE742F07437	31/10/2017	30/10/2027	7.65%	Annually	-	16000000000.00	16,000,000,000.00	IDBI Trusteeship Services Limited
INE742F07460	13/04/2020	12/04/2030	8.50%	Annually	-	15000000000.00	15,000,000,000.00	IDBI Trusteeship Services Limited
INE742F07486	27/05/2020	26/05/2023	7.25%	Annually	-	5000000000.00	5,000,000,000.00	IDBI Trusteeship Services Limited
INE742F07494	01/06/2020	01/06/2023	7.25%	Annually	-	1000000000.00	1,000,000,000.00	IDBI Trusteeship Services Limited
INE742F07502	11/09/2020	11/09/2023	6.50%	Annually	-	9000000000.00	9,000,000,000.00	IDBI Trusteeship Services Limited
INE742F07510	18/10/2021	18/10/2024	6.25%	Annually	-	10000000000.00	10,000,000,000.00	IDBI Trusteeship Services Limited