

adani

Ports and
Logistics

Ref No: APSEZL/SECT/2019-20/72

July 24, 2019

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANIPOINTS

Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir,

In reference to captioned matter, please find attach herewith Notice of Redemption given to the holders of the 3.50% Senior Notes due 2020. Copy of the same is attached herewith.

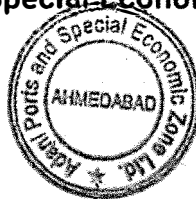
Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited


Kamlesh Bhagia
Company Secretary



Encl: a/a

Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

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Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India

Notice of Redemption
to the holders of
Adani Ports and Special Economic Zone Limited
3.50% Senior Notes due 2020 (the “Notes”)

CUSIP: Y00130 CZ8* and 00652M AB8*
ISIN: USY00130CZ88* and US00652MAB81*
Common Code: 125461158* and 125460810*

Pursuant to Condition 6.4 of the terms and conditions of the Notes, notice is hereby given to the holders of the Notes that, on 24 August 2019 (the “Redemption Date”), Adani Ports and Special Economic Zone Limited (the “Issuer”) will redeem all of the Notes then outstanding at their principal amount plus the Applicable Premium applicable to the Notes (together with interest accrued to the Redemption Date) (the “Redemption Price”). The Issuer will calculate the Applicable Premium five business days prior to the Redemption Date and notify the holders of the Redemption Price promptly thereafter.

Capitalized terms used and not defined in this notice have the meanings set forth in the Trust Deed dated 29 July 2015 between the Issuer and The Bank of New York Mellon, as trustee (the “Trustee”).

Unless payment of the Redemption Price is improperly withheld or refused by the Issuer, the Notes will cease to bear interest from the Redemption Date.

As of the date of this notice, the record holder of all Notes is the nominee of The Depository Trust Company (“DTC”). Accordingly, all Notes surrendered for redemption hereunder will be delivered through the transmittal procedures of DTC and redeemed in accordance with the procedures of DTC.

Adani Ports and Special Economic Zone Limited

Dated: 24 July 2019

* The CUSIP, ISIN and Common Codes are included solely for the convenience of the holders. Neither the Issuer, the Trustee nor the Principal Paying Agent or any of their agents shall be responsible for their selection or use, nor is any representation made as to their correctness on the Notes or as indicated in any redemption notice.

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Important Tax Information

U.S. federal income tax law may require the withholding of 24% of the amount of any payments to holders who have failed to furnish a taxpayer identification number. To avoid such backup withholding, each holder may need to provide its withholding agent with a correct taxpayer identification number (generally the holder’s social security number or federal employer identification number) on a duly completed U.S. Internal Revenue Service Form W-9 or the applicable Form W-8 (available at <http://www.irs.gov>), as relevant, or otherwise establish an exemption from backup withholding.