



Ports and
Logistics

Ref No: APSEZL/SECT/2019-20/59

July 11, 2019

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANI PORTS

Sub: Intimation under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir,

This is in furtherance to our letter dated July 9, 2019. We are pleased to inform you that, subject to market conditions and the approval of the Board of Directors of Adani Ports and Special Economic Zone Limited (the "**Company**") at its meeting to be held on July 12, 2019 (in relation to raising of issue of foreign currency denominated bonds up to USD 700 million, in one or more tranches ("**Notes**")), the Board of Directors of the Company or the Finance Committee may decide to open an issue of Notes.

If the Board or the Finance Committee decides to open the issue, then a meeting of the Board or the Finance Committee will be held on or after July 16, 2019 to consider the pricing, tenure and other terms of the Notes. Details of the same shall be intimated to you in due course.

Please treat this as an intimation required under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary



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