

Ports and Logistics

Ref No: APSEZL/SECT/2019-20/52

June 29, 2019

BSE Limited

Floor 25, P J Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip Code: ADANIPORTS

Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir.

This is in reference to our letter dated June 27, 2019.

We are pleased to inform that the Company has received ratings of BBB-(Stable) by S&P and BBB- (Stable) by Fitch for USD750 million senior unsecured notes proposed to be issued by the Company.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

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Kamlesh Bhagia

Company Secretary

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