



Ports and
Logistics

Ref No: APSEZL/SECT/2023-24/104

January 11, 2024

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANIPORTS

Sub: Disclosure under Chapter XIV of SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended.

Dear Sir/Madam,

Pursuant to Chapter XIV of SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended, please find enclosed disclosure as prescribed under the said circular relating to centralized database for corporate bonds/ debentures.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

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ANNEXURE - XIV-B

(Disclosure of Non-convertible Securities on 'as and when' basis (event based):

1. Listing Details:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1	INE742F07528	09-01-2024	11-01-2024	25,000	First Issue	BSE Ltd.
2	INE742F07536	09-01-2024	11-01-2024	25,000		

2. A hyperlink of 'Listing Notification by stock exchange final approval hyperlink (downloadable):

Sr. No.	ISIN	Listing Date	Listing Quantity	Weblink
1	INE742F07528	11-01-2024	25,000	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240111-9
2	INE742F07536	11-01-2024	25,000	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240111-9

3. Details of record date:

Sr. No.	ISIN	Record Date	Interest/Redemption	Date of payment
1	INE742F07528	25-12-2024	Interest	09-01-2025
		25-12-2025	Interest	09-01-2026
		25-12-2026	Interest	09-01-2027
		25-12-2027	Interest	09-01-2028
		25-12-2028	Interest and Redemption	09-01-2029
2	INE742F07536	25-12-2024	Interest	09-01-2025
		25-12-2025	Interest	09-01-2026
		25-12-2026	Interest	09-01-2027
		25-12-2027	Interest	09-01-2028
		25-12-2028	Interest	09-01-2029
		25-12-2029	Interest	09-01-2030
		25-12-2030	Interest	09-01-2031
		25-12-2031	Interest	09-01-2032
25-12-2032	Interest	09-01-2033		

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Sr. No.	ISIN	Record Date	Interest/Redemption	Date of payment
		25-12-2033	Interest and Redemption	09-01-2034

4. Details of credit rating:

a) Current rating details:

ISIN	Name of Rating Agency	Credit Rating and Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit Rating	Verification status of CRAs (verified /not verified)	Date of verification
INE742F07528 and INE742F07536	India Ratings & Research Private Limited	AA+ (Stable)	New	26-12-2023	N.A.	
	ICRA Limited	AA+ (Negative)		26-12-2023		

b) Earlier rating details:

ISIN	Name of Rating Agency	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit Rating	Verification status of CRAs (verified/not verified)	Date of verification
N. A.						

5. Payment Status:

(a)	Whether Interest payment/ redemption payment made (yes/no)	No*
(b)	Details of interest payments:	Not Applicable*
(c)	Details of redemption payments:	

****The Non-Convertible Debentures were allotted on January 9, 2024 and the first interest payment date will be January 9, 2025 for both the ISIN.***

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6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: - No

Nature of the Issue	Issue Size	Due date of interest redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of Verification
N.A.						

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