



Ref No: APSEZL/SECT/2016-17/200

January 12, 2017

**BSE Limited**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 532921**

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**Scrip Code: ADANIPTS**

**Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Outcome of Finance Committee**

**Ref: our letter no. APSEZL/SECT/2016-17/199 dated January 12, 2017**

Dear Sir,

This is in reference to our letter earlier today under the SEBI Listing Regulations in relation to issuance of fixed rate senior unsecured notes ("Notes").

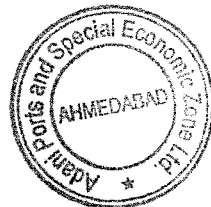
In the said letter, we have mentioned that the Finance Committee of the Company in relation to issuance of Notes, has executed (i) subscription agreement (ii) trust deed and (iii) agency agreement. Inadvertently, we have mentioned that the Committee has executed the aforesaid agreements instead of the draft of the aforesaid agreements being approved by the Finance Committee in the said meeting.

We request to kindly take note of the above change and oblige.

Thanking you,

Yours faithfully,  
For **Adani Ports and Special Economic Zone Limited**

  
**B. Ravi**  
Chief Financial Officer



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Adani House  
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Ahmedabad 380 009  
Gujarat, India

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