

Ref No: APSEZL/SECT/2016-17/149

November 12, 2016

BSE Limited

Floor 25, P J Towers, Dalal Street,

Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip Code: ADANIPORTS

Sub: Intimation under Regulation 29 of the SEBI (Listing Obligations and Disclosure

Requirements) Regulations, 2015

Dear Sir,

This is in furtherance to our letter dated November 11, 2016. We are pleased to inform that the Company is contemplating, subject to market conditions, to undertake the issue of foreign currency denominated bonds (the "Issue") pursuant to the approval of the Board of Directors of the Company at its meeting held on November 2, 2015 and the pricing, tenure and other terms of the bonds to be issued pursuant to the Issue will be determined by the Finance Committee of the Company and such details shall be intimated to you in due course, which shall not take place before November 16, 2016. Please treat this as the intimation required under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

ecial E

AHMEDABAD

B/Ravi

Chief Financial Officer

Adani Ports and Special Economic Zone Ltd Adani House Nr Mithakhali Circle, Navrangpura Ahmedabad 380 009 Gujarat, India Tel +9179 2656 5555 Fax +9179 2555 5500 info@adani.com www.adani.com CIN: L63090GJ1998PLC034182