



Ref No: APSEZL/SECT/2016-17/146

November 11, 2016

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 532921**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**Scrip Code: ADANIPORTS**

**Sub: Intimation under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

We are pleased to inform that pursuant to the powers delegated to the Finance Committee by the Board of Directors of Adani Ports and Special Economic Zone Limited (the "Company"), the Finance Committee has approved the preliminary offering circular in relation to a proposed issuance of foreign currency denominated bonds by the Company.

Further, the Company has appointed intermediaries for organizing investor meetings for the proposed foreign currency denominated bonds issue. The foreign currency denominated bonds offering may follow, subject to market conditions.

The Company has been rated Baa3 by Moody's, BBB- by S&P and BBB- by Fitch and expects the same ratings for its foreign currency denominated bonds.

The meeting commenced at 8.00 a.m. and concluded at 8.30 a.m.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

**For Adani Ports and Special Economic Zone Limited**

  
**B. Ravi**  
Chief Financial Officer



Adani Ports and Special Economic Zone Ltd  
Adani House  
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CIN: L63090GJ1998PLC034182



**Note:**

*The bonds will not be offered or sold, and have not been offered or sold in India, including by means of any document or any other offering document or material relating to the bonds, directly or indirectly, to any person or to the public in India which would constitute an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities in violation of applicable Indian laws.*

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