



Ref No: APSEZL/SECT/2017-18/106

August 18, 2017

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: ADANIPTS

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on the Scheme of Arrangement

Dear Sir,

We would like to inform that the Hon'ble National Company Law Tribunal, Bench at Ahmedabad, vide it's order pronounced on 18th August, 2017, has sanctioned the Scheme of Arrangement between Adani Ports and Special Economic Zone Limited and The Adani Harbour Services Private Limited and their respective shareholders and creditors pursuant to the provisions of Sections 230-232 and other provisions of the Companies Act, 2013 read with rules made thereunder.

Copy of the order is awaited.

Kindly take the same on your record.

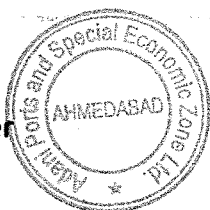
Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited


B. Ravi

Chief Financial Officer



Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adani.com

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India