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Ref No: APSEZL/SECT/2017-18/67

June 30, 2017

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANIPTS

Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Allotment of Fixed Rate Senior Unsecured Notes of US\$ 224,824,000

Dear Sir,

This is in furtherance to our earlier letter dated June 30, 2017. We are pleased to inform you that the Company in addition to the allotment of fixed rate senior unsecured notes in accordance with Regulation S of the U.S. Securities Act, 1933 (the "**Securities Act**") and applicable Indian regulations amounting to US\$ 275,176,000, the Company has raised US\$ 224,824,000 by allotment of fixed rate senior unsecured notes ("Notes") in accordance with Rule 144A of the Securities Act and applicable Indian regulations.

The said Notes are expected to be listed on Singapore Exchange Securities Trading Limited.

The Finance Committee meeting commenced at 11.00 p.m. and concluded at 11.30 p.m.

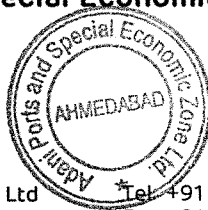
Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited


B. Ravi
Chief Financial Officer



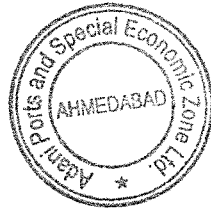
Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

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This information is not an offer of securities for sale in the United States. The Notes have not been and will not be registered under the U.S. Securities Act of 1933 (the "Securities Act") or any state securities laws of the United States or elsewhere and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws of the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and its management, as well as financial statements. There is no intention to register any portion of any offering in the United States or to conduct a public offering of securities in the United States or in any other jurisdiction. Nothing in this communication shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful.

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