



Ref No: APSEZL/SECT/2017-18/40

May 22, 2017

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPTS

Sub: Notices of the National Company Law Tribunal (“NCLT”) Convened Meetings of the Company

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of the Notices of the NCLT convened meetings of the equity shareholders, preference shareholders, secured creditors (including debenture holders) and unsecured creditors of the Company, as directed by Hon'ble NCLT, Ahmedabad Bench, vide its final order dated 18th May, 2017, convening meetings at J.B. Auditorium, Ahmedabad Management Association, Dr. Vikram Sarabhai Marg, ATIRA, Ahmedabad-380 015, Gujarat, India on Tuesday, the 27th day of June 2017, for the purpose of considering, and if thought fit, approving, with or without modification(s), the arrangement embodied in the Scheme of Arrangement between Adani Ports and Special Economic Zone Limited and The Adani Harbour Services Private Limited and their respective shareholders and creditors (“Scheme”).

Further, the Company has provided e-voting facility and postal ballot to the equity shareholders of the Company in connection with the resolution proposed in the aforesaid Notice of the NCLT convened meeting of the equity shareholders. The voting period for e-voting and postal ballot will commence at 9.00 a.m. on Sunday, the 28th day of May, 2017 and will end at 5.00 p.m. on Monday, the 26th day of June, 2017. The Company has also provided the facility of voting through ballot/polling paper at the venue of the meeting. Equity shareholders of the Company, as at the cut-off date of 18th day of May, 2017, only shall be entitled to vote on the Scheme.

In case of meetings of the Preference Shareholders, the Secured Creditors (including debentureholders) and the Unsecured Creditors of the Company,

Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adani.com



Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



the voting shall be carried out through the ballot/polling paper at the venue of the meetings.

The above Notices of the meetings are also available on website of the Company at www.adaniports.com

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited


B. Ravi
Chief Financial Officer



Encl: a/a

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