



Ports and
Logistics

Ref No: APSEZL/SECT/2019-20/45

June 21, 2019

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANIPOINTS

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir,

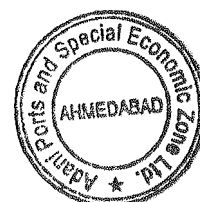
Pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform you that Moody's, Fitch Ratings and S & P Global Ratings have assigned the following provisional ratings to the proposed foreign currency denominated bonds issuance by the Adani Ports and Special Economic Zone (the "Company"):

- i) Fitch Ratings - 'BBB-'rating. The outlook on the rating is stable
- ii) S & P Global ratings - 'BBB-'rating. The outlook on the rating is stable
- iii) Moody's Investors Service - Baa3 rating. The outlook on the rating is stable

Further, the senior management team of the Company together with the joint lead managers appointed for the proposed issue of foreign currency denominated bonds shall engage in meetings and presentations amongst others with institutional investors and analysts, outside of India, in relation to the proposed issuance. The schedule of the investor meets is as under:

Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

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Fax +91 79 2555 5500
info@adani.com
www.adaniports.com



adani

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Date	Place of Meeting	Type
21/06/2019, 24/06/2019 & 25/06/2019	Ahmedabad, Mumbai, Hong Kong & Singapore	Meeting and call with various Investors

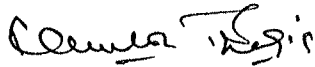
The audited consolidated financial statements of the Company along with notes and annexures for the year ended March 31, 2019 as approved by the Board of Directors at its meeting held on May 27, 2019 and a copy of Investors' Presentation is being uploaded on the website of the Company.

You are requested to take the same on your record.

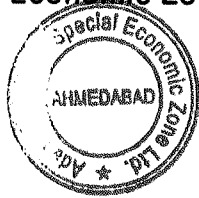
Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited



Kamlesh Bhagia
Company Secretary



Adani Ports and Special Economic Zone Ltd
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