



Ref No: APSEZL/SECT/2016-17/218

February 23, 2017

**BSE Limited**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 532921**

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**Scrip Code: ADANIPTS**

**Sub: Update on Buyback of Non-Convertible Debentures under Regulation 30 of SEBI (Prohibition of Insider Trading) Regulations, 2015**

Dear Sir,

This is in furtherance to our letter dated February 14, 2017, intimating outcome of Board Meeting held on February 14, 2017, approving buyback of Non-Convertible Debentures in one or more tranches.

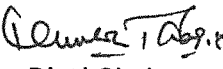
In this connection, we would like to inform about the terms of buyback of Non-Convertible Debentures as under:

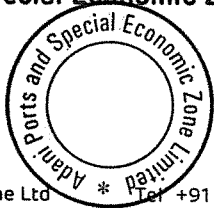
Security details	Buyback Price (Rs.)	Last date of acceptance of offer
ISIN - INE742F07320 NCDs aggregating to Rs. 500 crores (5000 NCDs of face value of Rs. 10 Lakhs each) due to mature on 28 <sup>th</sup> April, 2017	10,80,011	27/02/2017
ISIN - INE742F07296 NCDs aggregating to Rs. 170 crores (1700 NCDs of face value of Rs. 10 Lakhs each) due to mature on 15 <sup>th</sup> September, 2017	10,62,557	27/02/2017
ISIN - INE742F07379 NCDs aggregating to Rs. 250 crores (2500 NCDs of face value of Rs. 10 Lakhs each) due to mature on 18 <sup>th</sup> May, 2018	10,71,270	28/02/2017
ISIN - INE742F07395 NCDs aggregating to Rs. 250 crores (2500 NCDs of face value of Rs. 10 Lakhs each) due to mature on 18 <sup>th</sup> August, 2018	10,69,630	01/03/2017

You are requested to take the same on your record.

Thanking you,

Yours faithfully,  
**For Adani Ports and Special Economic Zone Limited**

  
For **Dipti Shah**  
Company Secretary



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Gujarat, India

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