



Ref No: APSEZL/SECT/2016-17/222

February 27, 2017

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANIPTS

Sub: Update on Buyback of Non-Convertible Debentures under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

This is in furtherance to our letter dated February 24, 2017 on the captioned matter.

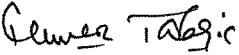
We would like to inform that the Company has today bought back 3,483 Non-Convertible Debentures (NCDs). The details of the NCDs bought back are as under:

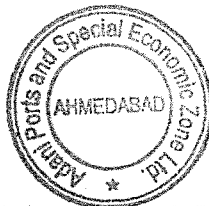
Security details	Buyback Price (Rs.)	Debentures tendered for Buyback	Debentures not tendered for Buyback
ISIN - INE742F07320 NCDs aggregating to Rs. 500 crores (5000 NCDs of face value of Rs. 10 Lakhs each) due to mature on 28 th April, 2017	10,80,011	2,889	2,111
ISIN - INE742F07296 NCDs aggregating to Rs. 170 crores (1700 NCDs of face value of Rs. 10 Lakhs each) due to mature on 15 th September, 2017	10,62,557	594	1,106

You are requested to take the same on your record.

Thanking you,

Yours faithfully,
For Adani Ports and Special Economic Zone Limited


for **Dipti Shah**
Company Secretary



Adani Ports and Special Economic Zone Ltd
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Ahmedabad 380 009
Gujarat, India

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