



Ports and
Logistics

Ref No: APSEZL/SECT/2019-20/61

July 12, 2019

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANIPOINTS

Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) - Outcome of Board Meeting held on July 12, 2019

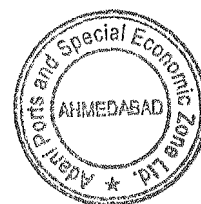
Dear Sir,

Further to our letter dated July 11, 2019 and pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that, the Board of Directors of Adani Ports and Special Economic Zone Limited (the “**Company**”) at its meeting held on July 12, 2019, has approved issuance of USD denominated foreign currency bonds (“**Bonds**”) which may be issued in one or more tranches overseas, and that may be listed in any one or more stock exchanges in India or overseas. The proceeds of the Bonds will be used for the refinancing of existing notes due in 2020 and other permissible end uses in accordance with applicable laws including Reserve Bank of India guidelines. The total amount raised will not exceed USD 700 million. The Bonds will be issued on a private placement basis or otherwise, to eligible persons, entities, bodies corporate, companies, banks, financial institutions and any other categories of eligible investors permitted to invest in the Bonds under applicable laws.

The Board has authorized the Finance Committee to determine the detailed terms and conditions thereof. The required details of the abovementioned issuance pursuant to the SEBI Listing Regulations are annexed herewith as **Annexure-I**.

Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

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Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India

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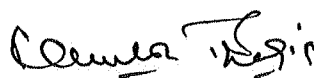
The Board meeting commenced at 7:30 p.m. and concluded at 8:25 p.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited



Kamlesh Bhagia
Company Secretary



Encl: a/a

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Annexure-I

Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

i.	Size of the issue	Aggregate amount not exceeding USD 700 million to be issued in one or more tranches on private placement.
ii.	Whether proposed to be Listed? If yes, Name of the Stock Exchanges	To be determined by the Finance Committee.
iii.	Tenure of the instrument - date of allotment and date of maturity	To be determined by the Finance Committee.
iv.	Coupon / interest offered, schedule of payment of coupon interest and principal	To be determined by the Finance Committee
v.	Charge/security, if any, created over the assets	Unsecured
vi.	Special rights / interest / privileges attached to the instrument and changes thereof	Not applicable
vii.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
viii.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not applicable
ix.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not applicable



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