



Presentation
to
Board of Directors
Mundra Port and Special Economic Zone Ltd.

49th Board Meeting

Date : 30th January, 2008

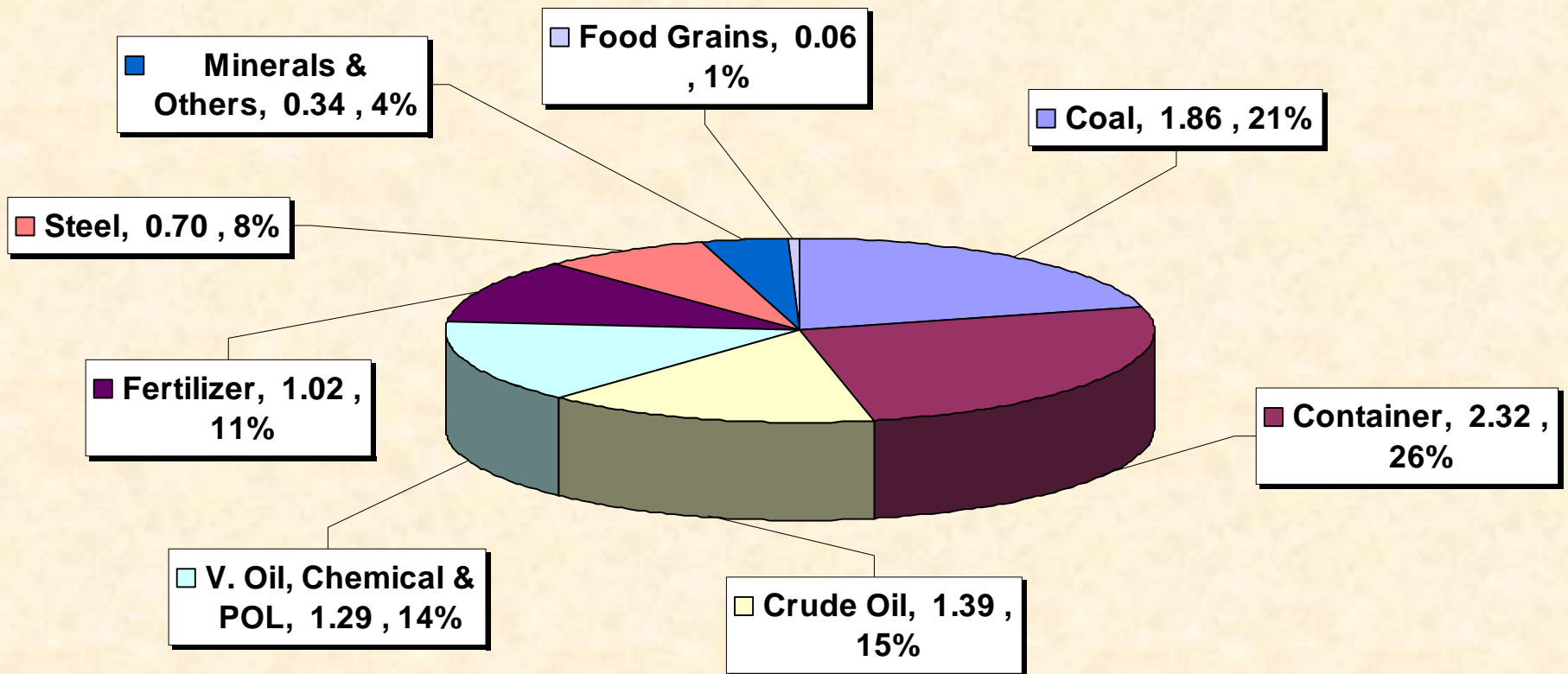
Operations Highlights : Q3'08 Vs Q3'07

Particulars	2008 - 09	2007 - 08	YoY	FY
	Oct 08 - Dec 08	Oct 07 - Dec 07	%	2007 - 08
Vessels Called at Port	572	428	34%	1,624
Cargo Handled (mmt)	8.98	8.01	12%	28.8
Bulk (mmt)	5.27	4.16	27%	13.33
(% of total cargo)	59%	52%		46%
Crude (mmt)	1.39	1.66	-16%	6.97
(% of total cargo)	15%	21%		24%
Containers (mmt)	2.32	2.19	6%	8.50
(% of total cargo)	26%	27%		30%
Container Terminal I	2.08	2.12	-2%	8.30
Container Terminal II	0.24	0.07	243%	0.20
Railway Rakes (nos)	1302	943	38%	3,176
Cargo Moved by Rails (mmt)	3.10	1.98	57%	6.7
(% of Dry & Container)	51%	34%		34%

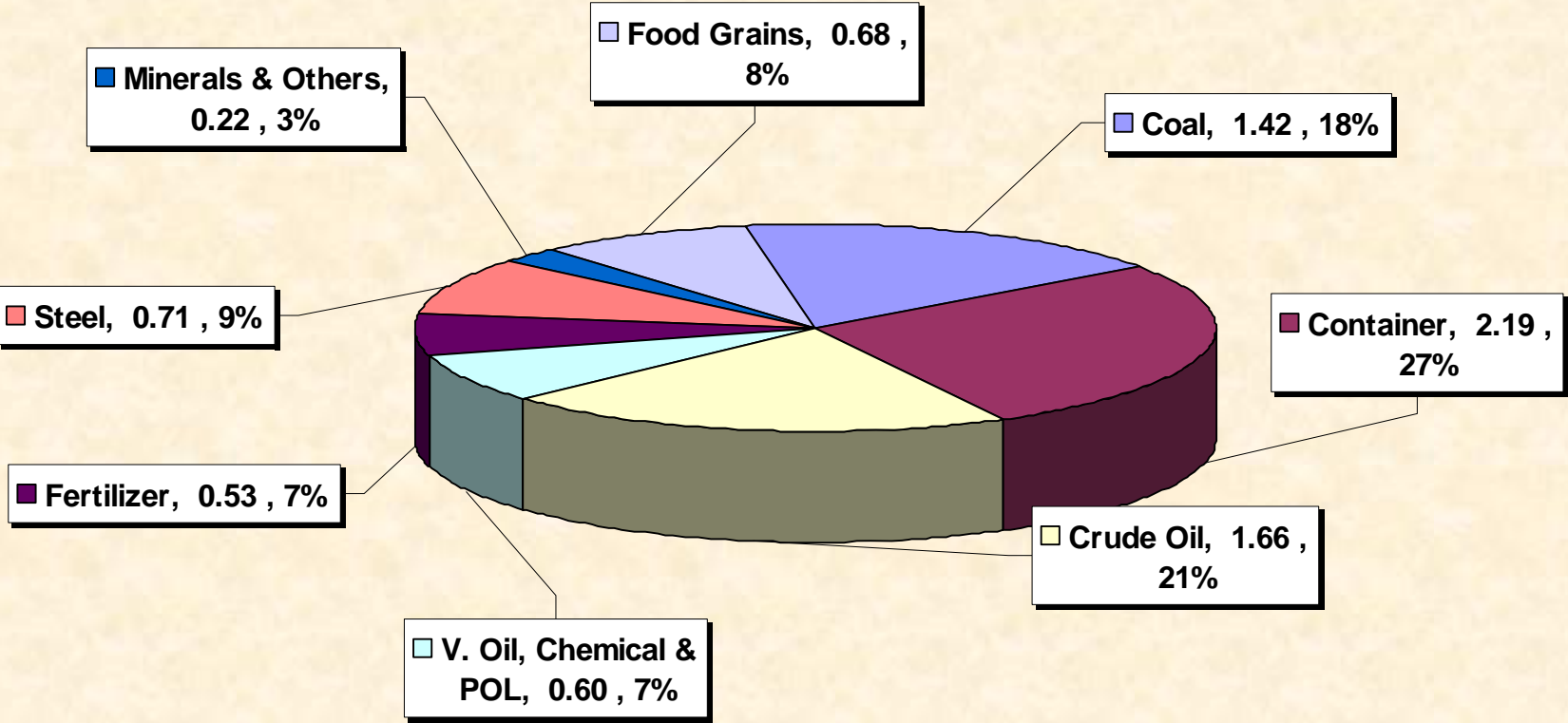
Operations Highlights : April – December 08 vs. April – December 07

Particulars	2008 - 09	2007 - 08	YoY	FY
	April 08 - Dec 08	April 07 - Dec 07	%	2007 - 08
Vessels Called at Port	1568	1169	34%	1,624
Cargo Handled (mmt)	26.21	20.32	29%	28.8
Bulk (mmt)	13.79	8.97	54%	13.33
(% of total cargo)	53%	44%		46%
Crude (mmt)	5.02	5.33	-6%	6.97
(% of total cargo)	19%	26%		24%
Containers (mmt)	7.40	6.02	23%	8.50
(% of total cargo)	28%	30%		30%
Container Terminal I	6.76	5.91	14%	8.30
Container Terminal II	0.65	0.11	491%	0.20
Railway Rakes (nos)	3324	2130	56%	3,176
Cargo Moved by Rails (mmt)	6.99	4.41	59%	6.7
(% of Dry & Container)	40%	33%		34%

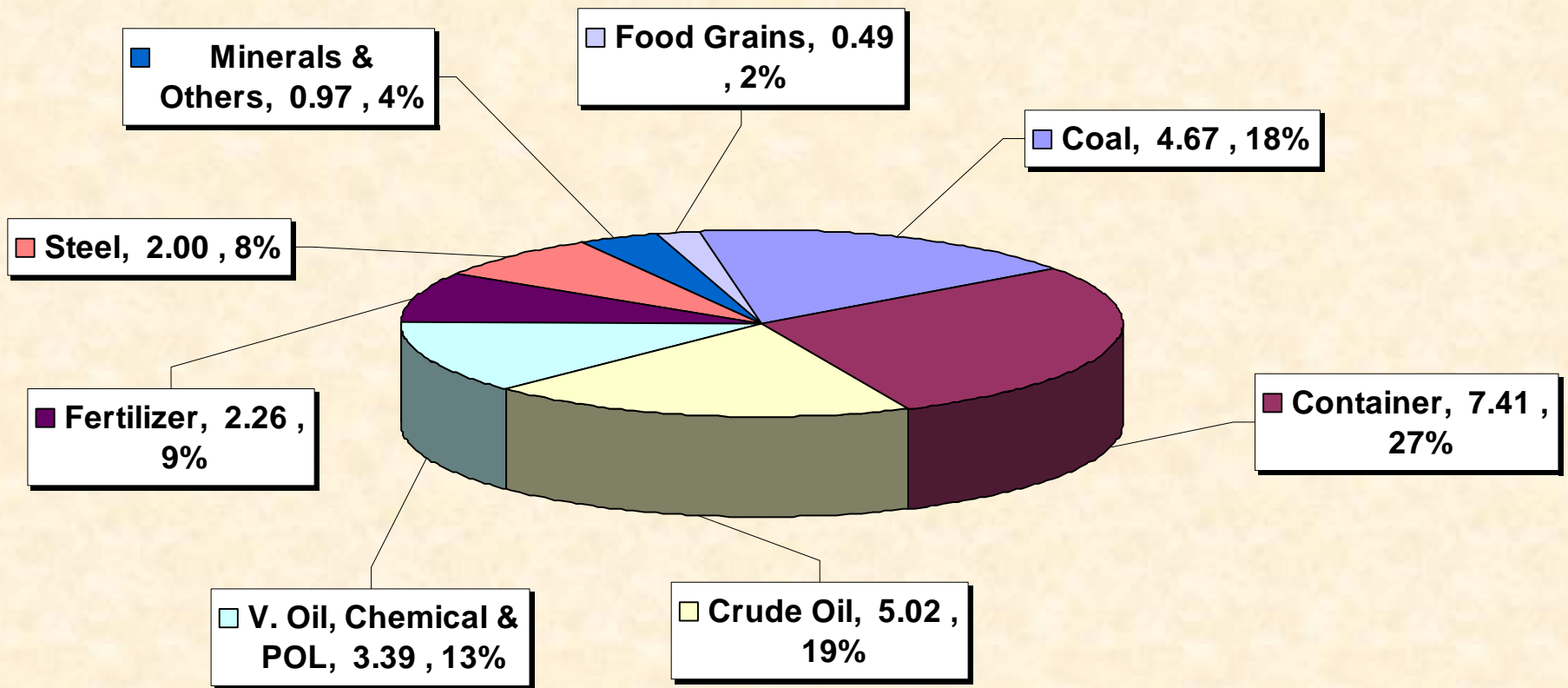
Cargo Handled Q3 - (Oct'08 to Dec'08) 8.98 MMT



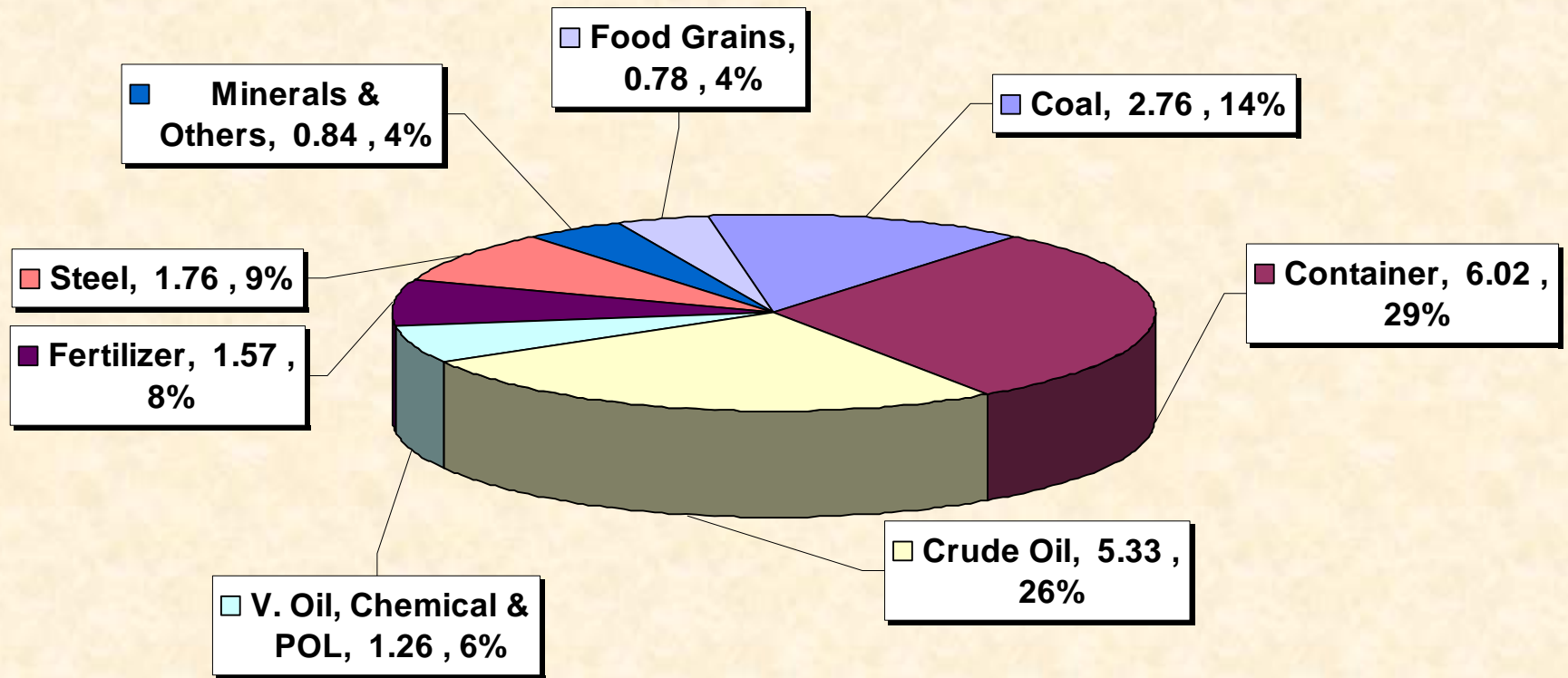
Cargo Handled Q3 - (Oct'07 to Dec'07) 8.01 MMT



Total Cargo Handled - (Apr'08 to Dec'08) 26.21 MMT



Total Cargo Handled - (Apr'07 to Dec'07) 20.32 MMT



Operational Achievements : April - December'08

Particular	Unit	Achievements		Previous Best	
		Qty.	Month	Qty.	Month
Total Vessels Handled	Nos.	196	Dec'08	182	Aug'08
Total Rakes Handled	Nos.	459	Dec'08	442	Aug'08
Cargo Handled by Railway Dept	MMT	1.12	Dec'08	0.77	Oct'08
Container Rakes Handled (MICT + CT2)	Nos.	201	Sept'08	183	Aug'08
Total Cargo Handled (Dry + Liquid)	MMT	1.80	Aug'08	1.50	Jan'08
Fertilizer Handled	MMT	0.40	Aug'08	0.36	July'08
Steel Cargo Handled	MMT	0.31	Aug'08	0.26	Dec'07
Coal Handled	MMT	0.82	Aug'08	0.55	Jan'08
Fertilizer Rakes Handled	Nos.	173	Aug'08	122	Aug'07
TEUS Handled - MICT	TEU	71570	May'08	70337	Apr'08

MPSEZL : Financial Performance

UNAUDITED FINANCIAL RESULTS FOR NINE MONTHS ENDED 1ST APRIL, 2008 TO 31ST DECEMBER 2008

(Rs. in Lacs)

Sr. No.	Particulars	Q3 Oct'08 - Dec'08	Q3 Oct'07 - Dec'07	Nine Months Ended 31.12.2008	Nine Months Ended 31.12.2007	Accounting Year Ended 31.03.08
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	(a) Net Sales / Income from Operations	30,021.35	20,430.12	84,823.56	48,790.90	81,596.67
	(b) Other Operating Income	67.42	104.74	238.19	164.85	224.00
	Total Income	30,088.77	20,534.86	85,061.75	48,955.75	81,820.67
2	Expenditure					
	a. Operating Expenses	8,727.79	5,644.34	19,696.95	12,471.23	18,358.54
	b. Employees Cost	891.12	622.09	2,624.79	1,790.10	2,660.94
	c. Depreciation / Amortisation	3,475.36	2,688.92	9,809.71	7,149.11	10,063.84
	d. Administrative and Other Expenses	1,586.87	1,817.71	5,310.21	4,772.69	7,389.78
	Total Expenditure	14,681.14	10,773.06	37,441.66	26,183.13	38,473.10
3	Profit from Operations before Other Income, Interest, exceptional Items and tax(1-2)	15,407.63	9,761.80	47,620.09	22,772.62	43,347.57
4	Other Income	238.88	465.08	2,742.70	699.45	2,790.33
5	Profit before Interest, exceptional items and tax(3+4)	15,646.51	10,226.88	50,362.79	23,472.07	46,137.90
6	Interest (net)	4,951.40	3,066.82	14,430.02	7,427.18	10,621.86
7	Profit after interest but before tax (5-6)	10,695.11	7,160.06	35,932.77	16,044.89	35,516.04
8	Tax Expense	613.92	1,915.62	4,943.36	4,583.86	14,944.60
9	Net Profit from Ordinary Activities after tax (7-8)	10,081.19	5,244.44	30,989.41	11,461.03	20,571.44
10	Extraordinary Items (net of tax expense Rs.396.33 lacs)	-	-	-	769.80	769.80
11	Net Profit for the period (9+10)	10,081.19	5,244.44	30,989.41	12,230.83	21,341.24

MPSEZL – IPO Proceeds Utilization as on 31/12/08

Particulars	(Rs. in Crores)	
	Projected	Actual as on 31.12.08
Proceeds received from IPO		1,771.00
Utilisation of Funds		
Initial Public Issue Expenses	50.00	41.55
Investment in Adani Logistics Ltd.	48.00	22.50
Investment in Adani Petronet (Dahej) Port Pvt. Ltd.	209.46	41.47
Investment in Inland Conware Pvt. Ltd.	108.78	36.40
Coal Terminal Project	450.00	264.31
SEZ Project	500.00	147.89
General Corporate Purpose	404.76	270.77
Total	1,771.00	824.89
Actual funds unutilised as on December 31, 2008		946.11

Thank You