

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
AHMEDABAD BENCH, AHMEDABAD**

C.P. (CAA) / 66 (AHM) 2025

connected with

C.A. (CAA) / 60 (AHM) 2025

In the matter of Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013 and

In the matter of Scheme of Amalgamation of

Adani Harbour Services Limited ("Transferor Company") with

Adani Ports and Special Economic Zone Limited ("Transferee Company")

ADANI HARBOUR SERVICES LIMITED, a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad, Gujarat – 382 421, India.
CIN: U61100GJ2009FLC095953

**... PETITIONER NO. 1 /
TRANSFEROR COMPANY**

ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED, a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad, Gujarat - 382 421, India.
CIN: L63090GJ1998PLC034182

**... PETITIONER NO. 2 /
TRANSFEEEE COMPANY**

NOTICE OF HEARING OF THE PETITION

A Joint Company Petition under Sections 230 – 232 and other applicable provisions of the Companies Act, 2013, for Scheme of Amalgamation of Adani Harbour Services Limited with Adani Ports and Special Economic Zone Limited ("**Scheme**") was presented by the Petitioner Companies on December 23, 2025. By an order dated January 8, 2026, the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("**Hon'ble Tribunal**") has fixed the hearing of the said Joint Company Petition on February 12, 2026, before the Hon'ble Tribunal at 10:30 a.m. or soon thereafter.

Any person desirous of supporting or opposing the said Joint Company Petition should send to the Petitioner Companies' advocate at the address mentioned hereunder, notice of his intention, signed by him or his advocate, with his name and address, so as to reach the Hon'ble Tribunal and the Petitioner Companies' advocate not later than 2 (two) days before the date of hearing fixed by the Hon'ble Tribunal, i.e., February 12, 2026. Where such person seeks to oppose the Joint Company Petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice.

A copy of the Joint Company Petition will be furnished by the Petitioner Companies' advocate to any person requiring the same on payment of the prescribed charges for the same.

Dated: 12th January, 2026

Address:

Singhi & Co., Advocates & Notary, Singhi House,
1, Magnet Corporate Park, Near Sola Bridge,
S.G. Highway, Ahmedabad – 380 059

Sd/-
Singhi & Co.,
Advocates for the Petitioner Companies